

Vote 35

Transport

Budget summary

R million	2019/20				2020/21	2021/22
	Total	Current payments	Transfers and subsidies	Payments for capital assets	Total	Total
MTEF allocation						
Administration	463.0	447.1	13.2	2.8	493.3	523.2
Integrated Transport Planning	169.2	169.0	–	0.2	104.9	108.2
Rail Transport	16 573.8	47.9	16 525.7	0.1	17 664.3	21 928.6
Road Transport	33 018.1	126.6	32 890.8	0.8	34 329.2	35 132.7
Civil Aviation	245.1	224.7	20.0	0.5	259.0	273.2
Maritime Transport	136.8	97.5	38.9	0.4	144.5	152.8
Public Transport	13 588.1	335.4	13 252.4	0.3	15 092.7	16 383.2
Subtotal	64 194.2	1 448.2	62 741.0	5.0	68 087.9	74 501.9
Direct charge against the National Revenue Fund						
International Oil Pollution Compensation Fund	10.4	–	10.4	–	11.0	11.6
Total expenditure estimates	64 204.6	1 448.2	62 751.4	5.0	68 098.9	74 513.5
Executive authority	Minister of Transport					
Accounting officer	Director-General of Transport					
Website address	www.transport.gov.za					

The Estimates of National Expenditure e-publications for individual votes are available on www.treasury.gov.za. These publications provide more comprehensive coverage of vote specific information, particularly about goods and services, transfers and subsidies, personnel, entities, donor funding, public-private partnerships, conditional grants to provinces and municipalities, and expenditure information at the level of service delivery, where appropriate.

Vote purpose

Lead the provision of an integrated, sustainable, reliable and safe transport system through planning, developing, coordinating, promoting and implementing transport policies, regulations and strategies.

Mandate

The Constitution identifies the legislative responsibilities of different spheres of government with regards to all modes of transport and its associated infrastructure. The Department of Transport is responsible for the legislation and policies for rail, pipelines, roads, airports, harbours, and the intermodal operations of public transport and freight. As such, the department is responsible for conducting sector research, formulating legislation and policy to set the strategic direction of subsectors, assigning responsibilities to public entities, regulating through setting norms and standards, and monitoring implementation.

Selected performance indicators

Table 35.1 Performance indicators by programme and related outcome

Indicator	Programme	MTSF outcome	Past			Current	Projections		
			2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22
Lane kilometres of surfaced roads rehabilitated per year	Road Transport	Outcome 6: An efficient, competitive and responsive economic infrastructure network	1 937	397	71	1 600	1 700	1 785	1 875
Lane kilometres of roads resealed per year (km)	Road Transport		2 438	1 735	196	4 300	4 700	4 935	5 181
Kilometres of roads re-gravelled per year (km)	Road Transport		4 560	1 664	543	5 800	5 900	6 195	6 505

Table 35.1 Performance indicators by programme and related outcome

Indicator	Programme	MTSF outcome	Past			Current	Projections		
			2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22
Square kilometres of blacktop patching on roads (including pothole repairs) per year (km ²)	Road Transport	Outcome 6: An efficient, competitive and responsive economic infrastructure network	1 497 281	489 273	94 792	900 000	900 000	945 000	992 250
Kilometres of gravel roads bladed per year (km)	Road Transport		381 867	146 631	42 967	485 000	500 000	525 000	551 250
Number of average weekday bus rapid transit passenger trips per year: Rea Vaya (Johannesburg)	Public Transport		50 000	50 000	55 000	70 000	60 000	80 000	100 000
Total number of municipalities with integrated public transport networks facilitated at the construction phase	Public Transport		11	11	13	13	13	13	13
Number of average weekday bus rapid transit passenger trips per year: My Citi (Cape Town)	Public Transport		84 686	71 153	74 171	77 664	78 441	80 000	100 000
Number of average weekday bus rapid transit passenger trips per year: GO George (George)	Public Transport		- ¹	11 368	11 500	15 000	15 000	28 000	30 240
Number of average weekday bus rapid transit passenger trips per year: A Re Yeng (Tshwane)	Public Transport		- ¹	4 200	4 500	15 000	25 000	30 000	50 000
Number of average weekday bus rapid transit passenger trips per year: LibhongoLethu (Nelson Mandela Bay)	Public Transport		- ¹	- ¹	- ¹	4 600	15 000	15 500	16 000

1. No historical data available.

Expenditure analysis

Chapter 4 of the National Development Plan calls for the development of economic infrastructure as the foundation of social and economic development. This call is given expression through outcome 6 (an efficient, competitive and responsive economic infrastructure network) of government's 2014-2019 medium-term strategic framework, with which the work of the Department of Transport is directly aligned. Over the medium term, the budget focuses on: maintaining national and provincial road networks, providing passenger rail infrastructure and services, and facilitating integrated public transport networks.

The department's expenditure is expected to increase at an average annual rate of 10.1 per cent, from R55.8 billion in 2018/19 to R74.5 billion by 2021/22. This is mainly driven by increases in transfers to the Passenger Rail Agency of South Africa for rail rehabilitation, maintenance operations and inventories.

The expenditure is driven by transfers to the South African National Roads Agency; the Passenger Rail Agency of South Africa; and provinces and municipalities for the construction, operations and maintenance of transport infrastructure and services. Total transfers account for 97.8 per cent of the department's total budget in 2019/20. Goods and services, the department's second largest spending area, accounts to R2.8 billion of the total budget over the medium term. Spending on goods and services increases at an average annual rate of 8.5 per cent, from R738.1 million in 2018/19 to R943.2 million in 2021/22. This is mainly due to expected increases in spending in the *Civil Aviation* programme for costs related to watch-keeping services and investigations into aviation accidents and incidents. Spending on compensation of employees amounts to R1.7 billion of the department's total budget over the medium term, increasing at an average annual rate of 8.2 per cent, from R483.6 million in 2018/19 to R612.2 million in 2021/22. This increase is due to the implementation of job revaluation outcomes for upgrading salary levels 9 to 10 and 11 to 12, and the filling of critical posts.

Maintaining provincial and national road networks

Roads are a crucial component of South Africa's transport system and economy. According to the land transport survey, which was released by Statistics South Africa in 2018, 77.3 per cent of freight categorised as land freight in South Africa is hauled on its roads, accounting for 73.8 per cent of total land freight income. This dependence

on road infrastructure implies that the condition of roads has direct bearing on the ease of movement of goods and people across South Africa, which impacts overall economic growth. In this regard, the South African National Roads Agency carries out upgrades, maintenance and strengthening programmes of the non-toll and toll portfolios on national roads. Non-toll roads constitute approximately 85 per cent of the national roads portfolio and are funded through transfers to the agency in the department's *Road Transport* programme for capital-related investment and road maintenance.

To improve and preserve the non-toll road network, allocations to the agency over the MTEF period increase at an average annual rate of 25.5 per cent, from R6.9 billion in 2018/19 to R13.7 billion in 2021/22. The increase is due to the once-off reduction of R5.8 billion in 2018/19, which was effected to meet the agency's cash requirements for the Gauteng freeway improvement project. As a result, transfers for the Gauteng freeway improvement project are expected to decrease from R6.3 billion in 2018/19 to R633.1 million in 2021/22. As part of its non-toll road network projects, the agency plans to continue with the construction of the N2 Wild Coast highway and upgrading the R573 (Moloto Road). These projects will receive R3.2 billion and R3.3 billion, respectively, over the medium term.

About 49 000 kilometres of the South African paved road network remain under the control of provincial transport departments. The bulk of maintenance operations carried out on provincial roads are funded in the *Road Transport* programme through the *provincial roads maintenance grant*. The grant receives allocations amounting to R36.5 billion over the MTEF period. The condition of roads, weather patterns and traffic volumes are factors that guide funding allocations for the maintenance of provincial roads. In Mpumalanga, where coal mining for electricity generation is concentrated, R526.2 million is allocated through the grant in 2019/20 for the maintenance of coal haulage roads. Over the MTEF period, the department plans to carry out the following activities related to the maintenance of provincial roads: resealing 14 816 lane kilometres, rehabilitating 5 360 lane kilometres, and black top patching 2.8 million square kilometres.

To carry out all departmental activities related to the maintenance of South Africa's road network, R102.5 billion is allocated over the medium to the *Road Transport* programme.

Passenger rail infrastructure and services

The department will continue its efforts to modernise South Africa's passenger rail services through the Passenger Rail Agency of South Africa. Over the medium term, the agency will focus on executing its capital programme, intensifying its repairs and maintenance regime, and improving security on the rail network. This is in order to improve the reliability of services and increase passenger ridership. To this end, total transfers to the agency are expected to increase at an average annual rate of 11.4 per cent, from R15.8 billion in 2018/19 to R21.8 billion in 2021/22. These transfers are made in the *Rail Transport* programme and account for R55.8 billion of the department's total budget over the medium term.

Cabinet has approved a baseline reduction amounting to R8.7 billion over the medium on capital transfers to the agency. Despite this reduction, overall capital transfers are expected to increase at an average annual rate of 20.7 per cent, from R8.4 billion in 2018/19 to R14.7 billion in 2021/22. This includes transfers for the rolling stock fleet renewal programme, which increase at an average annual rate of 22.7 per cent, from R4.7 billion in 2018/19 to R8.6 billion in 2021/22. Capital transfers to the agency over the medium term are expected to fund the acquisition of 163 new trainsets, 8 new locomotives, the refurbishment of 1 140 train coaches, and upgrades and improvements to 24 train stations. Current transfers are expected to subsidise 438 million passenger trips on Metrorail and 644 000 passengers on the long-distance mainline passenger services over the period ahead.

Integrated public transport networks

South Africa's urban areas are hubs of economic activity, therefore, it is crucial that they maintain optimal functionality and remain engines of socioeconomic growth. An integrated public transport network is central to the functioning of these hubs as they provide sustainable, affordable and functional transport solutions to urban commuters. To this end, the department makes allocations in the *Public Transport* programme for the *public transport network grant*, which funds the infrastructure and operations of integrated public transport networks in 13 cities across South Africa. The programme also focuses on integrated public transport planning and

construction in the 13 cities; and funds the indirect operating costs of services in 5 cities (Johannesburg, Tshwane, Cape Town, George and Nelson Mandela Bay) that operate bus rapid transit services. In these 5 cities, the grant is expected to support 182 264 weekday passenger trips in 2018/19, increasing to 296 240 weekday passenger trips by 2021/22. Allocations to the grant over the medium term are expected to increase at an average annual rate of 10 per cent, from R6.3 billion in 2018/19 to R8.4 billion in 2021/22.

Expenditure trends

Table 35.2 Vote expenditure trends by programme and economic classification

Programmes																																	
1. Administration																																	
2. Integrated Transport Planning																																	
3. Rail Transport																																	
4. Road Transport																																	
5. Civil Aviation																																	
6. Maritime Transport																																	
7. Public Transport																																	
Programme	Annual budget			Adjusted appropriation			Audited outcome			Annual budget			Adjusted appropriation			Audited outcome			Annual budget			Adjusted appropriation			Audited outcome			Average: Outcome/Annual budget (%)			Average: Outcome/Adjusted appropriation (%)		
R million	2015/16			2016/17			2017/18			2018/19			2015/16 - 2018/19			2015/16 - 2018/19			2015/16 - 2018/19			2015/16 - 2018/19			2015/16 - 2018/19			2015/16 - 2018/19					
Programme 1	383.5	383.5	420.8	394.8	392.8	365.1	406.9	407.1	407.5	430.1	430.1	422.2	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%			
Programme 2	80.6	88.1	88.8	79.0	79.0	77.1	81.7	82.6	76.7	90.0	90.0	88.7	100.0%	100.0%	97.5%	100.0%	100.0%	97.5%	100.0%	100.0%	97.5%	100.0%	100.0%	97.5%	100.0%	100.0%	97.5%	100.0%	100.0%	97.5%			
Programme 3	18 311.4	18 311.4	18 305.3	18 985.5	18 985.5	18 992.0	19 320.3	19 308.9	14 515.2	18 887.3	15 887.3	13 698.6	86.8%	86.8%	90.4%	86.8%	86.8%	90.4%	86.8%	86.8%	90.4%	86.8%	86.8%	90.4%	86.8%	86.8%	90.4%	86.8%	86.8%	90.4%			
Programme 4	22 784.9	23 042.7	22 889.2	24 525.6	24 799.1	25 055.4	27 128.6	27 129.6	27 118.4	27 098.8	30 098.8	30 098.8	103.6%	103.6%	100.1%	103.6%	103.6%	100.1%	103.6%	103.6%	100.1%	103.6%	103.6%	100.1%	103.6%	103.6%	100.1%	103.6%	103.6%	100.1%			
Programme 5	149.5	149.5	145.3	253.2	253.2	210.4	169.9	170.2	166.1	182.3	182.3	180.3	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%			
Programme 6	111.1	121.1	142.9	121.7	120.8	153.6	119.7	129.3	109.3	119.9	119.9	118.4	110.9%	110.9%	106.7%	110.9%	110.9%	106.7%	110.9%	110.9%	106.7%	110.9%	110.9%	106.7%	110.9%	110.9%	106.7%	110.9%	110.9%	106.7%			
Programme 7	11 536.4	11 518.9	11 328.6	11 655.4	11 655.4	11 550.0	12 568.3	12 567.3	12 277.6	12 990.0	13 023.0	12 683.0	98.1%	98.1%	98.1%	98.1%	98.1%	98.1%	98.1%	98.1%	98.1%	98.1%	98.1%	98.1%	98.1%	98.1%	98.1%	98.1%	98.1%	98.1%			
Subtotal	53 357.3	53 615.1	53 320.8	56 015.2	56 285.9	56 403.7	59 795.2	59 795.2	54 670.7	59 798.3	59 831.3	57 290.0	96.8%	96.8%	96.6%	96.8%	96.8%	96.6%	96.8%	96.8%	96.6%	96.8%	96.8%	96.6%	96.8%	96.8%	96.6%	96.8%	96.8%	96.6%			
Direct charge against the National Revenue Fund	-	-	-	-	1.7	3.8	10.0	10.0	5.6	10.2	10.2	10.2	96.9%	96.9%	89.4%	96.9%	96.9%	89.4%	96.9%	96.9%	89.4%	96.9%	96.9%	89.4%	96.9%	96.9%	89.4%	96.9%	96.9%	89.4%			
International Oil Pollution Compensation Fund	-	-	-	-	1.7	3.8	10.0	10.0	5.6	10.2	10.2	10.2	96.9%	96.9%	89.4%	96.9%	96.9%	89.4%	96.9%	96.9%	89.4%	96.9%	96.9%	89.4%	96.9%	96.9%	89.4%	96.9%	96.9%	89.4%			
Total	53 357.3	53 615.1	53 320.8	56 015.2	56 287.6	56 407.5	59 805.2	59 805.2	54 676.3	59 808.5	59 841.5	57 300.2	96.8%	96.8%	96.6%	96.8%	96.8%	96.6%	96.8%	96.8%	96.6%	96.8%	96.8%	96.6%	96.8%	96.8%	96.6%	96.8%	96.8%	96.6%			
Change to 2018 Budget estimate												33.0																					
Economic classification																																	
Current payments	1 061.4	1 069.1	1 111.5	1 192.1	1 183.9	1 235.7	1 110.0	1 120.6	1 013.7	1 234.8	1 234.8	1 221.7	99.7%	99.7%	99.4%	99.7%	99.7%	99.4%	99.7%	99.7%	99.4%	99.7%	99.7%	99.4%	99.7%	99.7%	99.4%	99.7%	99.7%	99.4%			
Compensation of employees	378.6	389.8	382.9	437.1	432.1	392.8	450.0	456.8	427.2	496.7	496.7	483.6	95.7%	95.7%	95.0%	95.7%	95.7%	95.0%	95.7%	95.7%	95.0%	95.7%	95.7%	95.0%	95.7%	95.7%	95.0%	95.7%	95.7%	95.0%			
Goods and services	682.8	679.3	728.7	754.9	751.8	842.9	660.0	663.8	586.5	738.1	738.1	738.1	102.1%	102.1%	102.2%	102.1%	102.1%	102.2%	102.1%	102.1%	102.2%	102.1%	102.1%	102.2%	102.1%	102.1%	102.2%	102.1%	102.1%	102.2%			
Transfers and subsidies	52 291.7	52 540.3	52 192.1	54 818.8	55 096.2	55 140.0	58 690.7	58 676.6	53 646.9	58 568.9	58 601.9	56 073.8	96.7%	96.7%	96.5%	96.7%	96.7%	96.5%	96.7%	96.7%	96.5%	96.7%	96.7%	96.5%	96.7%	96.7%	96.5%	96.7%	96.7%	96.5%			
Provinces and municipalities	20 840.0	20 796.8	20 521.1	21 297.0	21 572.7	21 572.7	22 743.4	22 743.4	22 690.9	23 387.2	23 420.2	23 420.2	99.9%	99.9%	99.6%	99.9%	99.9%	99.6%	99.9%	99.9%	99.6%	99.9%	99.9%	99.6%	99.9%	99.9%	99.6%	99.9%	99.9%	99.6%			
Departmental agencies and accounts	12 837.5	13 148.5	13 121.0	14 234.0	14 234.0	14 267.3	16 279.5	16 265.5	16 254.6	15 926.0	18 926.0	18 926.0	105.6%	105.6%	100.0%	105.6%	105.6%	100.0%	105.6%	105.6%	100.0%	105.6%	105.6%	100.0%	105.6%	105.6%	100.0%	105.6%	105.6%	100.0%			
Higher education institutions	11.3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
Foreign governments and international organisations	10.5	10.7	46.8	11.2	12.9	15.8	27.7	27.7	24.2	28.6	28.6	28.6	148.0%	148.0%	144.6%	148.0%	148.0%	144.6%	148.0%	148.0%	144.6%	148.0%	148.0%	144.6%	148.0%	148.0%	144.6%	148.0%	148.0%	144.6%			
Public corporations and private enterprises	18 222.0	18 222.0	18 222.0	18 890.3	18 890.3	18 890.3	19 216.4	19 216.4	14 406.0	18 779.0	15 779.0	13 590.9	86.7%	86.7%	90.3%	86.7%	86.7%	90.3%	86.7%	86.7%	90.3%	86.7%	86.7%	90.3%	86.7%	86.7%	90.3%	86.7%	86.7%	90.3%			
Non-profit institutions	21.7	21.7	21.7	22.8	22.8	22.8	24.0	24.0	24.0	25.3	25.3	25.3	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%			
Households	348.7	340.6	259.4	363.6	363.6	371.1	399.7	399.7	247.3	422.8	422.8	82.8	62.6%	62.6%	62.9%	62.6%	62.6%	62.9%	62.6%	62.6%	62.9%	62.6%	62.6%	62.9%	62.6%	62.6%	62.9%	62.6%	62.6%	62.9%			

Table 35.2 Vote expenditure trends by programme and economic classification

Economic classification	2015/16			2016/17			2017/18			2018/19			Average: Outcome/Annual budget (%)	Average: Outcome/Adjusted appropriation (%)
	Annual budget	Adjusted appropriation	Audited outcome	Annual budget	Adjusted appropriation	Audited outcome	Annual budget	Adjusted appropriation	Audited outcome	Annual budget	Adjusted appropriation	Revised estimate		
R million														
Payments for capital assets	4.1	5.7	13.9	4.3	7.5	9.5	4.5	7.9	15.0	4.7	4.7	4.7	244.1%	166.8%
Machinery and equipment	4.1	5.7	10.5	4.3	7.5	9.5	4.5	7.9	14.6	4.7	4.7	4.7	222.8%	152.2%
Software and other intangible assets	-	-	3.4	-	-	-	-	-	0.4	-	-	-	-	-
Payments for financial assets	-	-	3.3	-	-	22.2	-	-	0.6	-	-	-	-	-
Total	53 357.3	53 615.1	53 320.8	56 015.2	56 287.6	56 407.5	59 805.2	59 805.2	54 676.3	59 808.5	59 841.5	57 300.2	96.8%	96.6%

Expenditure estimates

Table 35.3 Vote expenditure estimates by programme and economic classification

Programmes									
1. Administration 2. Integrated Transport Planning 3. Rail Transport 4. Road Transport 5. Civil Aviation 6. Maritime Transport 7. Public Transport									
Programme	Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)	
				2018/19	2015/16 - 2018/19	2019/20			2020/21
R million									
Programme 1	422.2	3.3%	0.7%	463.0	493.3	523.2	7.4%	0.7%	
Programme 2	88.7	0.3%	0.1%	169.2	104.9	108.2	6.8%	0.2%	
Programme 3	13 698.6	-9.2%	29.5%	16 573.8	17 664.3	21 928.6	17.0%	26.5%	
Programme 4	30 098.8	9.3%	47.4%	33 018.1	34 329.2	35 132.7	5.3%	50.2%	
Programme 5	180.3	6.4%	0.3%	245.1	259.0	273.2	14.9%	0.4%	
Programme 6	118.4	-0.7%	0.2%	136.8	144.5	152.8	8.9%	0.2%	
Programme 7	12 683.0	3.3%	21.6%	13 588.1	15 092.7	16 383.2	8.9%	21.9%	
Subtotal	57 290.0	2.2%	100.0%	64 194.2	68 087.9	74 501.9	9.2%	100.0%	
Direct charge against the National Revenue Fund	10.2	-	0.0%	10.4	11.0	11.6	4.4%	0.0%	
International Oil Pollution Compensation Fund	10.2	-	0.0%	10.4	11.0	11.6	4.4%	0.0%	
Total	57 300.2	2.2%	100.0%	64 204.6	68 098.9	74 513.5	9.2%	100.0%	
Change to 2018 Budget estimate				(1 662.9)	(1 472.5)	188.8			
Economic classification									
Current payments	1 221.7	4.5%	2.1%	1 448.2	1 471.8	1 555.4	8.4%	2.2%	
Compensation of employees	483.6	7.4%	0.8%	534.7	574.8	612.2	8.2%	0.8%	
Goods and services	738.1	2.8%	1.3%	913.5	896.9	943.2	8.5%	1.3%	
Transfers and subsidies	56 073.8	2.2%	97.9%	62 751.4	66 621.9	72 952.5	9.2%	97.8%	
Provinces and municipalities	23 420.2	4.0%	39.8%	24 289.6	26 458.4	28 636.0	6.9%	38.9%	
Departmental agencies and accounts	18 926.0	12.9%	28.2%	21 496.8	22 087.0	21 953.4	5.1%	32.0%	
Foreign governments and international organisations	28.6	38.8%	0.1%	29.5	31.1	32.9	4.7%	0.0%	
Public corporations and private enterprises	13 590.9	-9.3%	29.4%	16 462.2	17 546.0	21 803.5	17.1%	26.3%	
Non-profit institutions	25.3	5.4%	0.0%	26.8	28.2	29.8	5.5%	0.0%	
Households	82.8	-37.6%	0.4%	446.5	471.1	497.0	81.7%	0.6%	
Payments for capital assets	4.7	-6.0%	0.0%	5.0	5.3	5.6	5.5%	0.0%	
Machinery and equipment	4.7	-6.0%	0.0%	5.0	5.3	5.6	5.5%	0.0%	
Total	57 300.2	2.2%	100.0%	64 204.6	68 098.9	74 513.5	9.2%	100.0%	

Expenditure trends and estimates for significant spending items

Table 35.4 Expenditure trends and estimates for significant spending items

R thousand	Audited outcome			Adjusted appropriation 2018/19	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)	
	2015/16	2016/17	2017/18		2015/16	2018/19	2019/20	2020/21	2021/22	2018/19	2021/22
Public Transport Oversight	11 160 194	11 372 616	12 084 790	12 711 096	4.4%	21.3%	13 252 443	14 728 405	15 997 996	8.0%	21.5%
Rail Oversight	18 278 160	18 956 254	14 479 824	15 841 986	-4.7%	30.5%	16 525 735	17 613 045	21 874 213	11.4%	27.2%
Road Oversight	22 669 040	24 699 696	27 018 377	29 988 198	9.8%	47.1%	32 900 311	34 203 648	34 999 406	5.3%	50.0%
Total	52 107 394	55 028 566	53 582 991	58 541 280	4.0%	98.9%	62 678 489	66 545 098	72 871 615	7.6%	98.7%

Goods and services expenditure trends and estimates

Table 35.5 Vote goods and services expenditure trends and estimates

R thousand	Audited outcome			Adjusted appropriation 2018/19	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)	
	2015/16	2016/17	2017/18		2015/16	2018/19	2019/20	2020/21	2021/22	2018/19	2021/22
Administrative fees	3 853	3 142	3 329	2 689	-11.3%	0.4%	2 772	2 921	3 078	4.6%	0.3%
Advertising	23 871	17 621	19 413	23 059	-1.1%	2.9%	24 257	25 629	27 067	5.5%	2.9%
Minor assets	1 515	5 395	844	2 667	20.7%	0.4%	2 637	4 909	5 185	24.8%	0.4%
Audit costs: External	5 468	5 787	7 130	11 046	26.4%	1.0%	11 412	12 030	12 689	4.7%	1.4%
Bursaries: Employees	1 517	1 354	2 249	2 686	21.0%	0.3%	2 953	3 114	3 286	7.0%	0.3%
Catering: Departmental activities	3 460	5 060	7 673	3 890	4.0%	0.7%	4 074	4 299	4 532	5.2%	0.5%
Communication	54 439	69 297	68 525	71 195	9.4%	9.1%	116 246	121 052	127 728	21.5%	12.5%
Computer services	13 069	12 154	15 979	12 850	-0.6%	1.9%	13 905	14 666	15 536	6.5%	1.6%
Consultants: Business and advisory services	381 408	472 384	209 281	381 183	-	49.9%	463 704	424 120	444 343	5.2%	49.1%
Infrastructure and planning services	-	64 201	46 827	45 445	-	5.4%	55 364	58 112	61 324	10.5%	6.3%
Legal services	9 950	-	9 759	10 223	0.9%	1.0%	10 733	11 318	11 947	5.3%	1.3%
Science and technological services	-	19 911	-	-	-	0.7%	-	-	-	-	-
Contractors	3 351	4 090	5 497	3 321	-0.3%	0.6%	2 809	2 990	3 154	-1.7%	0.4%
Agency and support/outsourced services	898	958	536	550	-15.1%	0.1%	612	646	681	7.4%	0.1%
Entertainment	307	299	273	808	38.1%	0.1%	852	899	949	5.5%	0.1%
Fleet services (including government motor transport)	-	-	137	-	-	-	-	-	-	-	-
Inventory: Clothing material and accessories	1	-	24	-	-100.0%	-	-	-	-	-	-
Inventory: Other supplies	-	1	10 399	-	-	0.4%	21 421	22 599	23 842	-	1.9%
Consumable supplies	541	2 583	1 163	1 027	23.8%	0.2%	649	699	736	-10.5%	0.1%
Consumables: Stationery, printing and office supplies	5 467	4 319	4 282	6 465	5.7%	0.7%	6 844	7 190	7 558	5.3%	0.8%
Operating leases	67 045	53 722	80 374	57 547	-5.0%	8.9%	60 998	64 366	67 953	5.7%	7.2%
Rental and hiring	-	6	-	-	-	-	-	-	-	-	-
Property payments	5 380	5 133	7 449	6 729	7.7%	0.9%	7 928	8 374	8 836	9.5%	0.9%
Transport provided: Departmental activity	39 127	126	44	-	-100.0%	1.4%	-	-	-	-	-
Travel and subsistence	82 251	68 820	69 312	75 400	-2.9%	10.2%	82 009	84 683	89 285	5.8%	9.5%
Training and development	4 975	6 108	4 225	8 190	18.1%	0.8%	8 735	9 065	9 565	5.3%	1.0%
Operating payments	5 505	3 825	3 585	4 166	-8.9%	0.6%	4 175	4 393	4 636	3.6%	0.5%
Venues and facilities	15 282	16 634	8 198	6 999	-22.9%	1.6%	8 412	8 852	9 300	9.9%	1.0%
Total	728 680	842 930	586 507	738 135	0.4%	100.0%	913 501	896 926	943 210	8.5%	100.0%

Transfers and subsidies expenditure trends and estimates

Table 35.6 Vote transfers and subsidies trends and estimates

R thousand	Audited outcome			Adjusted appropriation 2018/19	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)	
	2015/16	2016/17	2017/18		2015/16	2018/19	2019/20	2020/21	2021/22	2018/19	2021/22
Households											
Social benefits											
Current	1 077	1 765	3 982	198	-43.1%	-	210	222	234	5.7%	-
Employee social benefits	1 077	1 765	3 982	198	-43.1%	-	210	222	234	5.7%	-

Table 35.6 Vote transfers and subsidies trends and estimates

R thousand	Audited outcome			Adjusted appropriation	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)	
	2015/16	2016/17	2017/18		2018/19	2015/16 - 2018/19	2019/20	2020/21	2021/22	2018/19 - 2021/22	2018/19 - 2021/22
Departmental agencies and accounts											
Departmental agencies (non-business entities)											
Current	4 530 111	4 937 876	5 142 210	11 993 701	38.3%	12.1%	6 465 929	7 839 888	8 250 307	-11.7%	13.2%
Transport Education and Training Authority	881	1 054	1 161	1 228	11.7%	-	1 297	1 368	1 443	5.5%	-
Railway Safety Regulator	53 379	65 987	73 864	63 018	5.7%	0.1%	63 522	67 017	70 702	3.9%	0.1%
Road Traffic Management Corporation	184 104	193 862	194 529	200 238	2.8%	0.4%	210 228	220 535	232 664	5.1%	0.3%
South African National Roads Agency: Gauteng freeway improvement project	301 000	425 100	463 359	6 255 061	174.9%	3.4%	550 516	600 062	633 066	-53.4%	3.1%
South African National Roads Agency	3 951 623	4 161 060	4 369 112	5 436 815	11.2%	8.2%	5 595 822	6 903 887	7 262 818	10.1%	9.7%
Road Traffic Infringement Agency	11 497	10 092	17 696	11 722	0.6%	-	7 770	8 197	8 648	-9.6%	-
Air Traffic and Navigation Services Company	-	52 160	-	-	-	-	-	-	-	-	-
Ports Regulator of South Africa	27 627	28 561	22 489	25 619	-2.5%	-	36 774	38 822	40 966	16.9%	0.1%
Capital	8 590 865	9 329 426	11 112 352	6 932 282	-6.9%	16.4%	15 030 886	14 247 085	13 703 117	25.5%	19.1%
South African National Roads Agency: Non-toll network	7 721 054	7 935 587	9 063 668	5 125 469	-12.8%	13.6%	12 338 896	12 407 036	11 725 064	31.8%	15.9%
South African National Roads Agency: Coal haulage road network	696 111	733 005	769 655	-	-100.0%	1.0%	-	-	-	-	-
South African National Roads Agency: Moloto Road upgrade	155 500	660 834	1 279 029	1 806 813	126.5%	1.8%	1 691 990	785 049	843 928	-22.4%	2.0%
South African National Roads Agency: Botswana river crossing	18 200	-	-	-	-100.0%	-	-	-	-	-	-
South African National Roads Agency: N2 wild coast project	-	-	-	-	-	-	1 000 000	1 055 000	1 134 125	-	1.2%
Households											
Other transfers to households											
Current	258 210	369 266	243 218	422 645	17.9%	0.6%	446 314	470 859	496 757	5.5%	0.7%
Bursaries for non-employees	9 808	9 914	9 676	11 040	4.0%	-	11 659	12 300	12 977	5.5%	-
Taxi recapitalisation	248 402	359 352	233 542	411 605	18.3%	0.6%	434 655	458 559	483 780	5.5%	0.7%
Provinces and municipalities											
Municipal bank accounts											
Current	96 842	101 514	107 309	107 533	3.6%	0.2%	113 891	120 485	127 112	5.7%	0.2%
Rural roads asset management systems grant	96 842	101 514	107 309	107 533	3.6%	0.2%	113 891	120 485	127 112	5.7%	0.2%
Capital	5 953 090	5 592 691	6 107 057	6 286 669	1.8%	10.9%	6 468 248	7 495 172	8 366 935	10.0%	11.0%
Public transport network grant	5 953 090	5 592 691	6 107 057	6 286 669	1.8%	10.9%	6 468 248	7 495 172	8 366 935	10.0%	11.0%
Foreign governments and international organisations											
Current	46 824	15 845	24 193	28 596	-15.2%	0.1%	29 514	31 138	32 850	4.7%	-
African Civil Aviation Commission	4 862	5 842	5 189	5 269	2.7%	-	5 564	5 870	6 193	5.5%	-
International Civil Aviation Organisation	4 027	4 686	3 830	4 553	4.2%	-	4 808	5 072	5 351	5.5%	-
International Maritime Organisation	568	549	600	1 620	41.8%	-	1 711	1 805	1 904	5.5%	-
COSPAS-SARSAT search and rescue satellite programme	411	476	403	536	9.3%	-	566	597	629	5.5%	-
Southern African Development Community: International Civil Aviation Organisation mission	-	78	133	60	-	-	64	68	72	6.3%	-
Southern African Development Community Aviation Safety Organisation	-	-	8 133	6 000	-	-	6 000	6 330	6 678	3.6%	-
Indian Ocean memorandum of understanding	320	393	346	358	3.8%	-	377	399	421	5.6%	-
International Oil Pollution Compensation Fund	36 636	3 821	5 559	10 200	-34.7%	-	10 424	10 997	11 602	4.4%	-
Non-profit institutions											
Current	21 669	22 816	23 957	25 347	5.4%	-	26 766	28 236	29 791	5.5%	-
National Sea Rescue Institute	2 095	2 205	2 316	2 451	5.4%	-	2 589	2 731	2 882	5.5%	-
Mountain Club of South Africa	80	84	88	93	5.1%	-	98	103	109	5.4%	-
Off Road Rescue Unit	80	84	88	93	5.1%	-	98	103	109	5.4%	-
K9 Search and Rescue Association of South Africa	80	84	88	93	5.1%	-	98	103	109	5.4%	-
South African National Taxi Council	19 254	20 275	21 289	22 524	5.4%	-	23 785	25 093	26 473	5.5%	-
South African Radio League: National emergency communications division	80	84	88	93	5.1%	-	98	103	109	5.4%	-

Table 35.6 Vote transfers and subsidies trends and estimates

R thousand	Audited outcome			Adjusted appropriation	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)		
	2015/16	2016/17	2017/18		2018/19	2015/16	2018/19	2019/20	2020/21	2021/22	2018/19	2021/22
Public corporations and private enterprises												
Subsidies on products and production (pc)												
Current	4 066 160	4 281 666	5 037 771	7 416 736	22.2%	9.5%	6 252 592	6 694 285	7 096 149	-1.5%	10.5%	
Passenger Rail Agency of South Africa: Rail maintenance operations and inventories	–	–	–	1 202 255	–	0.5%	811 034	912 900	963 299	-7.1%	1.5%	
Passenger Rail Agency of South Africa: Metrorail (operations)	3 618 036	3 809 769	3 666 839	4 565 538	8.1%	7.1%	4 376 575	4 617 179	4 862 460	2.1%	7.1%	
Passenger Rail Agency of South Africa: Mainline passenger services (operations)	448 124	471 897	1 370 932	1 648 943	54.4%	1.8%	1 064 983	1 164 206	1 270 390	-8.3%	2.0%	
Capital	14 155 887	14 608 601	9 368 189	8 362 232	-16.1%	21.2%	10 209 621	10 851 743	14 707 362	20.7%	16.9%	
Passenger Rail Agency of South Africa: Capital	8 234 603	7 206 878	3 446 545	91 941	-77.6%	8.6%	600 022	671 851	1 775 394	168.3%	1.2%	
Passenger Rail Agency of South Africa: Rolling stock fleet renewal programme	2 560 508	4 170 266	3 457 222	4 676 870	22.2%	6.8%	5 823 266	6 193 111	8 646 179	22.7%	9.7%	
Passenger Rail Agency of South Africa: Signalling	1 875 973	1 844 184	1 437 530	2 023 779	2.6%	3.3%	2 137 111	2 254 652	2 423 751	6.2%	3.4%	
Passenger Rail Agency of South Africa: Metrorail (refurbishment of coaches)	1 267 474	1 283 523	956 556	1 409 445	3.6%	2.2%	1 480 054	1 553 657	1 670 181	5.8%	2.3%	
Passenger Rail Agency of South Africa: Mainline passenger service (refurbishment of coaches)	217 329	103 750	70 336	160 197	-9.7%	0.3%	169 168	178 472	191 857	6.2%	0.3%	
Provinces and municipalities												
Provincial revenue funds												
Current	4 939 448	5 400 292	5 722 871	5 990 298	6.6%	10.0%	6 325 755	6 749 581	7 120 808	5.9%	10.0%	
Public transport operations grant	4 939 448	5 400 292	5 722 871	5 990 298	6.6%	10.0%	6 325 755	6 749 581	7 120 808	5.9%	10.0%	
Capital	9 531 744	10 478 194	10 753 663	11 035 668	5.0%	19.0%	11 381 665	12 093 174	13 021 106	5.7%	18.2%	
Provincial roads maintenance grant: Roads maintenance component	8 221 154	9 379 071	10 001 663	10 324 576	7.9%	17.3%	10 649 325	12 093 174	13 021 106	8.0%	17.7%	
Provincial roads maintenance grant: Disaster relief component	480 590	298 123	270 000	210 000	-24.1%	0.6%	206 188	–	–	-100.0%	0.2%	
Provincial roads maintenance grant: Mpumalanga coal haulage roads maintenance	830 000	801 000	482 000	501 092	-15.5%	1.2%	526 152	–	–	-100.0%	0.4%	
Total	52 191 927	55 139 952	53 646 772	58 601 905	3.9%	100.0%	62 751 391	66 621 868	72 952 528	7.6%	100.0%	

Personnel information

Table 35.7 Vote personnel numbers and cost by salary level and programme¹

Programmes																			
1. Administration																			
2. Integrated Transport Planning																			
3. Rail Transport																			
4. Road Transport																			
5. Civil Aviation																			
6. Maritime Transport																			
7. Public Transport																			
Number of posts estimated for 31 March 2019		Number and cost ² of personnel posts filled/planned for on funded establishment												Number					
Number of funded posts	Number of posts additional to the establishment	Actual			Revised estimate			Medium-term expenditure estimate						Average growth rate (%)	Average Salary level/Total (%)				
		2017/18		2018/19		2019/20		2020/21		2021/22		2018/19 - 2021/22							
		Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost			
Transport																			
Salary level	817	7	697	427.2	0.6	793	483.6	0.6	819	534.7	0.7	819	574.8	0.7	816	612.2	0.8	1.0%	100.0%
1 – 6	176	1	146	43.3	0.3	158	45.4	0.3	176	54.8	0.3	176	59.3	0.3	176	63.9	0.4	3.7%	21.1%
7 – 10	313	1	272	135.3	0.5	311	158.2	0.5	313	170.9	0.5	313	184.3	0.6	312	197.3	0.6	0.1%	38.5%
11 – 12	145	1	134	113.9	0.9	145	132.6	0.9	146	142.8	1.0	146	153.1	1.0	145	162.2	1.1	–	17.9%
13 – 16	129	4	105	126.6	1.2	125	138.7	1.1	130	156.8	1.2	130	168.2	1.3	129	178.1	1.4	1.1%	15.8%
Other	54	–	40	8.1	0.2	54	8.7	0.2	54	9.4	0.2	54	10.0	0.2	54	10.7	0.2	–	6.7%

Table 35.7 Vote personnel numbers and cost by salary level and programme¹

Number of posts estimated for 31 March 2019			Number and cost ² of personnel posts filled/planned for on funded establishment												Number				
Number of funded posts	Number of posts additional to the establishment		Actual			Revised estimate			Medium-term expenditure estimate						Average growth rate (%)	Average: Salary level/Total (%)			
			2017/18			2018/19			2019/20		2020/21		2021/22				2018/19 - 2021/22		
			Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost				Number	Cost
Transport			697	427.2	0.6	793	483.6	0.6	819	534.7	0.7	819	574.8	0.7	816	612.2	0.8	1.0%	100.0%
Programme 1	427	6	357	191.8	0.5	406	212.8	0.5	428	238.4	0.6	428	256.3	0.6	427	273.0	0.6	1.7%	52.0%
Programme 2	76	-	70	48.3	0.7	75	52.5	0.7	76	57.4	0.8	76	61.5	0.8	76	65.5	0.9	0.4%	9.3%
Programme 3	39	-	37	24.4	0.7	39	26.2	0.7	39	28.5	0.7	39	30.6	0.8	38	32.6	0.9	-0.9%	4.8%
Programme 4	92	-	85	55.9	0.7	92	70.5	0.8	92	75.6	0.8	92	81.0	0.9	92	86.3	0.9	-	11.3%
Programme 5	64	1	52	37.3	0.7	63	44.5	0.7	65	49.8	0.8	65	53.4	0.8	64	56.9	0.9	0.5%	7.9%
Programme 6	34	-	31	21.3	0.7	33	21.7	0.7	34	24.9	0.7	34	26.4	0.8	34	28.1	0.8	1.0%	4.2%
Programme 7	85	-	65	48.3	0.7	85	55.3	0.7	85	60.2	0.7	85	65.6	0.8	85	69.8	0.8	-	10.5%

1. Data has been provided by the department and may not necessarily reconcile with official government personnel data.

2. Rand million.

Departmental receipts

Table 35.8 Departmental receipts by economic classification

R thousand	Audited outcome			Adjusted estimate	Revised estimate	Average growth rate (%)	Average: Receipt item/Total (%)	Medium-term receipts estimate			Average growth rate (%)	Average: Receipt item/Total (%)
	2015/16	2016/17	2017/18					2018/19	2019/20	2020/21		
	2015/16	2016/17	2017/18	2018/19	2018/19	2015/16 - 2018/19	2019/20	2020/21	2021/22	2018/19 - 2021/22		
Departmental receipts	209 935	292 308	368 488	281 801	281 801	10.3%	100.0%	326 822	344 799	363 763	8.9%	100.0%
Sales of goods and services produced by department	554	1 138	1 400	1 375	1 375	35.4%	0.4%	730	771	814	-16.0%	0.3%
Sales by market establishments	93	91	92	87	87	-2.2%	-	116	122	129	14.0%	-
of which:												
Rental parking: Covered and open	93	91	92	87	87	-2.2%	-	116	122	129	14.0%	-
Administrative fees	336	907	1 160	1 132	1 132	49.9%	0.3%	411	434	458	-26.0%	0.2%
of which:												
Foreign operating permits	335	907	313	329	329	-0.6%	0.2%	411	434	458	11.7%	0.1%
Promotion of Access to Information Act (2000)	1	-	-	-	-	-100.0%	-	-	-	-	-	-
Public driver permits	-	-	847	803	803	-	0.1%	-	-	-	-100.0%	0.1%
Other sales	125	140	148	156	156	7.7%	-	203	215	227	13.3%	0.1%
of which:												
Commission on insurance	122	140	144	152	152	7.6%	-	82	87	92	-15.4%	-
Services rendered: Transport fees	-	-	3	-	-	-	-	91	96	101	-	-
Replacement of security cards and tender documents	-	-	-	-	-	-	-	17	18	19	-	-
Departmental publications	3	-	1	4	4	10.1%	-	13	14	15	55.4%	-
Sales of scrap, waste, arms and other used current goods	2	1	1	3	3	14.5%	-	36	38	40	137.1%	-
of which:												
Wastepaper	2	1	1	3	3	14.5%	-	36	38	40	137.1%	-
Fines, penalties and forfeits	-	-	-	-	-	-	-	82	87	92	-	-
Interest, dividends and rent on land	205 644	256 745	266 954	280 004	280 004	10.8%	87.6%	297 370	313 726	330 981	5.7%	92.8%
Interest	1 130	1 074	100	4	4	-84.8%	0.2%	176	186	196	265.9%	-
Dividends	204 514	255 671	266 854	280 000	280 000	11.0%	87.4%	297 194	313 540	330 785	5.7%	92.7%
of which:												
Special restructuring proceeds from Airports Company of South Africa	204 514	255 671	266 854	280 000	280 000	11.0%	87.4%	297 194	313 540	330 785	5.7%	92.7%
Transactions in financial assets and liabilities	3 735	34 424	100 133	419	419	-51.8%	12.0%	28 604	30 177	31 836	323.5%	6.9%
Total	209 935	292 308	368 488	281 801	281 801	10.3%	100.0%	326 822	344 799	363 763	8.9%	100.0%

Programme 1: Administration

Programme purpose

Provide strategic leadership, management and support services to the department.

Expenditure trends and estimates

Table 35.9 Administration expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2015/16	2016/17	2017/18				2018/19	2019/20	2020/21		
R million											
Ministry	45.8	44.5	48.4	35.2	-8.4%	10.7%	37.5	39.9	42.4	6.4%	8.1%
Management	53.2	44.7	46.6	75.8	12.5%	13.6%	84.1	89.8	95.4	8.0%	18.1%
Corporate Services	227.4	197.5	209.0	227.6	-	53.1%	244.6	261.0	277.0	6.8%	52.9%
Communications	30.1	28.0	24.6	35.6	5.7%	7.3%	37.9	40.3	42.7	6.2%	8.2%
Office Accommodation	64.3	50.4	78.8	55.9	-4.6%	15.4%	59.0	62.3	65.7	5.6%	12.7%
Total	420.8	365.1	407.5	430.1	0.7%	100.0%	463.0	493.3	523.2	6.8%	100.0%
Change to 2018 Budget estimate				-			3.0	3.2	3.3		
Economic classification	400.0	347.4	381.9	414.9	1.2%	95.1%	447.1	476.5	505.4	6.8%	96.6%
Current payments											
Compensation of employees	174.4	175.3	191.8	220.7	8.2%	46.9%	238.4	256.3	273.0	7.3%	51.8%
Goods and services ¹	225.6	172.1	190.1	194.3	-4.9%	48.2%	208.7	220.2	232.4	6.2%	44.8%
of which:											
Advertising	15.6	10.6	8.4	20.3	9.1%	3.4%	21.5	22.7	24.0	5.7%	4.6%
Audit costs: External	5.5	5.8	7.1	11.0	26.2%	1.8%	11.4	12.0	12.7	4.9%	2.5%
Computer services	11.5	10.5	14.3	12.0	1.5%	3.0%	12.7	13.4	14.2	5.8%	2.7%
Consultants: Business and advisory services	3.0	1.9	2.5	8.3	41.1%	1.0%	11.8	12.5	13.2	16.6%	2.4%
Operating leases	64.5	50.4	78.8	55.9	-4.7%	15.4%	59.0	62.3	65.7	5.6%	12.7%
Travel and subsistence	39.9	33.8	33.3	35.5	-3.8%	8.8%	38.9	41.0	43.3	6.9%	8.3%
Transfers and subsidies¹	10.9	11.2	13.6	12.5	4.6%	3.0%	13.2	13.9	14.7	5.5%	2.8%
Departmental agencies and accounts	0.9	1.1	1.2	1.2	11.7%	0.3%	1.3	1.4	1.4	5.5%	0.3%
Households	10.0	10.1	12.5	11.2	3.9%	2.7%	11.9	12.5	13.2	5.5%	2.6%
Payments for capital assets	9.4	6.5	11.9	2.7	-34.3%	1.9%	2.8	3.0	3.1	5.4%	0.6%
Machinery and equipment	6.1	6.5	11.5	2.7	-23.9%	1.6%	2.8	3.0	3.1	5.4%	0.6%
Software and other intangible assets	3.4	-	0.4	-	-100.0%	0.2%	-	-	-	-	-
Payments for financial assets	0.5	0.0	0.0	-	-100.0%	-	-	-	-	-	-
Total	420.8	365.1	407.5	430.1	0.7%	100.0%	463.0	493.3	523.2	6.8%	100.0%
Proportion of total programme expenditure to vote expenditure	0.8%	0.6%	0.7%	0.7%	-	-	0.7%	0.7%	0.7%	-	-
Details of selected transfers and subsidies											
Households											
Other transfers to households											
Current	9.8	9.9	9.7	11.0	4.0%	2.5%	11.7	12.3	13.0	5.5%	2.5%
Bursaries for non-employees	9.8	9.9	9.7	11.0	4.0%	2.5%	11.7	12.3	13.0	5.5%	2.5%

1. Estimates of National Expenditure data tables are available and can be downloaded from www.treasury.gov.za. These data tables contain detailed information by goods and services, and transfers and subsidies item by programme.

Programme 2: Integrated Transport Planning

Programme purpose

Integrate and harmonise macro-transport sector policies, strategies and legislation. Coordinate and develop sector-related policies, research activities, and regional and intersphere relations. Facilitate sector transformation and provide sector economic modelling and analysis.

Objectives

- Facilitate an integrated and efficient transport network by developing and reviewing macro systems and multimodal planning frameworks on a continual basis.
- Promote the integration of transport infrastructure and operations by developing a framework for regional integration by March 2021.

- Improve efficiency and encourage competition in the transport sector by submitting the Single Transport Economic Regulator Bill to Parliament by March 2020.

Subprogrammes

- *Macro Sector Planning* examines land use and transport planning in all spheres of government from a multimodal perspective, and manages and facilitates the implementation of the planning provisions contained in the National Land Transport Act (2009).
- *Freight Logistics* develops and coordinates the implementation of freight logistics strategies aimed at unblocking bottlenecks in the freight logistics system and related supply chains, with particular emphasis on integrating elements of the system across all modes.
- *Modelling and Economic Analysis* undertakes economic studies, provides innovative and enabling transport infrastructure funding options that respond to the socioeconomic needs of the national agenda, and applies economic analysis tools for the development of policy in the transport sector.
- *Regional Integration* manages, coordinates and facilitates the development of strategies for engagements in the Southern African Development Community region and the rest of Africa.
- *Research and Innovation* ensures research, innovation and monitoring of the transport sector for sustainability.
- *Integrated Transport Planning Administration Support* provides strategic leadership and administrative support to the programme.

Expenditure trends and estimates

Table 35.10 Integrated Transport Planning expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation 2018/19	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%) 2018/19 - 2021/22	Average Expenditure/ Total (%)
	2015/16	2016/17	2017/18		2015/16	2018/19	2019/20	2020/21	2021/22		
R million											
Macro Sector Planning	12.7	12.4	13.9	15.9	7.8%	16.5%	17.0	18.2	19.4	6.7%	14.9%
Freight Logistics	23.0	13.6	12.1	19.0	-6.2%	20.4%	20.2	21.6	22.9	6.5%	17.7%
Modelling and Economic Analysis	25.8	24.0	20.0	19.3	-9.2%	26.8%	93.7	24.3	22.7	5.6%	33.9%
Regional Integration	8.2	6.1	10.7	12.7	15.6%	11.3%	13.5	14.4	15.2	6.2%	11.8%
Research and Innovation	13.4	12.7	13.3	15.3	4.7%	16.4%	16.4	17.5	18.6	6.5%	14.3%
Integrated Transport Planning Administration Support	5.6	8.3	6.9	7.7	11.0%	8.6%	8.3	8.9	9.4	6.9%	7.3%
Total	88.8	77.1	76.7	90.0	0.5%	100.0%	169.2	104.9	108.2	6.3%	100.0%
Change to 2018 Budget estimate				-			73.6	2.9	-		
Economic classification	87.6	76.0	75.8	89.8	0.8%	99.0%	169.0	104.7	108.0	6.4%	99.8%
Current payments											
Compensation of employees	43.1	44.7	48.3	53.8	7.7%	57.1%	57.4	61.5	65.5	6.8%	50.4%
Goods and services ¹	44.5	31.3	27.5	36.0	-6.8%	41.9%	111.7	43.2	42.5	5.7%	49.4%
of which:											
Advertising	3.8	4.6	4.0	1.1	-34.3%	4.0%	0.6	0.6	0.7	-14.3%	0.6%
Communication	0.7	0.6	0.6	0.8	4.0%	0.8%	0.8	0.9	0.9	4.2%	0.7%
Consultants: Business and advisory services	24.6	10.3	10.3	28.0	4.4%	22.0%	104.3	35.4	34.3	7.1%	42.8%
Travel and subsistence	7.5	6.9	6.3	3.7	-21.2%	7.3%	4.2	4.3	4.5	7.3%	3.5%
Training and development	0.7	0.3	0.4	0.4	-16.1%	0.6%	0.4	0.5	0.5	4.1%	0.4%
Venues and facilities	4.8	7.1	2.1	1.2	-37.1%	4.6%	0.7	0.8	0.8	-12.9%	0.7%
Transfers and subsidies ¹	0.1	0.2	0.0	-	-100.0%	0.1%	-	-	-	-	-
Households	0.1	0.2	0.0	-	-100.0%	0.1%	-	-	-	-	-
Payments for capital assets	1.1	0.9	0.7	0.2	-43.9%	0.9%	0.2	0.2	0.2	5.5%	0.2%
Machinery and equipment	1.1	0.9	0.7	0.2	-43.9%	0.9%	0.2	0.2	0.2	5.5%	0.2%
Payments for financial assets	0.0	0.0	0.1	-	-100.0%	0.1%	-	-	-	-	-
Total	88.8	77.1	76.7	90.0	0.5%	100.0%	169.2	104.9	108.2	6.3%	100.0%
Proportion of total programme expenditure to vote expenditure	0.2%	0.1%	0.1%	0.2%	-	-	0.3%	0.2%	0.1%	-	-

1. Estimates of National Expenditure data tables are available and can be downloaded from www.treasury.gov.za. These data tables contain detailed information by goods and services, and transfers and subsidies item by programme.

Programme 3: Rail Transport

Programme purpose

Facilitate and coordinate the development of sustainable rail transport policies, rail economic and safety regulation, and infrastructure development strategies that reduce system costs and improve customer service. Oversee rail public entities and the implementation of integrated rail services.

Objectives

- Enhance the performance, efficiency and reliability of the rail sector by:
 - developing the national rail policy and submitting it to Cabinet in 2019
 - developing the draft national rail strategy and draft guidelines on the rail access regime by March 2020
 - developing and implementing the branch line framework model for private-sector participation by March 2020.
- Regulate and enhance rail safety and security by developing the Railway Safety Bill for submission to Cabinet by March 2020.

Subprogrammes

- *Rail Regulation* is responsible for the development of rail policies, and safety and economic regulations.
- *Rail Infrastructure and Industry Development* coordinates the development, maintenance of and investment in rail infrastructure.
- *Rail Operations* coordinates the implementation of integrated rail services, and monitors and analyses service delivery challenges facing the rail industry.
- *Rail Oversight* manages and tracks the performance of the Passenger Rail Agency of South Africa and the Railway Safety Regulator, and manages the transfer payments to these entities.
- *Rail Administration Support* provides strategic leadership and administrative support to the programme.

Expenditure trends and estimates

Table 35.11 Rail Transport expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/Total (%)
	2015/16	2016/17	2017/18				2018/19	2019/20	2020/21		
R million											
Rail Regulation	11.7	15.4	13.0	19.8	19.3%	0.1%	21.1	22.5	23.8	6.3%	0.1%
Rail Infrastructure and Industry Development	7.6	9.6	6.2	9.5	7.4%	–	10.1	10.8	11.5	6.7%	0.1%
Rail Operations	4.9	7.7	12.7	10.6	29.4%	0.1%	10.8	11.5	12.2	4.8%	0.1%
Rail Oversight	18 278.2	18 956.3	14 479.8	15 842.0	-4.7%	99.8%	16 525.7	17 613.0	21 874.2	11.4%	99.7%
Rail Administration Support	2.9	3.1	3.5	5.4	23.0%	–	6.0	6.5	6.9	8.5%	–
Total	18 305.3	18 992.0	14 515.2	15 887.3	-4.6%	100.0%	16 573.8	17 664.3	21 928.6	11.3%	100.0%
Change to 2018				–			(3 919.5)	(3 925.8)	(1 143.6)		
Budget estimate											
Economic classification											
Current payments	29.6	35.5	35.1	45.2	15.2%	0.2%	47.9	51.1	54.3	6.3%	0.3%
Compensation of employees	19.9	21.6	24.4	26.8	10.3%	0.1%	28.5	30.6	32.6	6.8%	0.2%
Goods and services ¹	9.6	13.9	10.7	18.4	24.1%	0.1%	19.4	20.5	21.7	5.5%	0.1%
of which:											
Advertising	0.4	0.0	0.2	0.0	-63.9%	–	0.1	0.1	0.1	41.8%	–
Catering: Departmental activities	0.0	0.0	0.0	0.0	13.4%	–	0.1	0.1	0.1	24.8%	–
Communication	0.7	0.4	0.4	0.4	-19.9%	–	0.4	0.4	0.4	3.7%	–
Consultants: Business and advisory services	5.0	11.6	8.0	14.6	42.6%	0.1%	17.2	18.1	19.2	9.5%	0.1%
Consumables: Stationery, printing and office supplies	0.4	0.1	0.1	0.2	-21.8%	–	0.2	0.2	0.2	4.3%	–
Travel and subsistence	1.9	1.4	1.6	1.4	-9.9%	–	1.5	1.5	1.6	5.4%	–

Table 35.11 Rail Transport expenditure trends and estimates by subprogramme and economic classification

Economic classification	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2015/16	2016/17	2017/18				2018/19	2019/20	2020/21		
R million											
Transfers and subsidies¹	18 275.5	18 956.3	14 479.8	15 842.0	-4.7%	99.8%	16 525.7	17 613.0	21 874.2	11.4%	99.7%
Departmental agencies and accounts	53.4	66.0	73.9	63.0	5.7%	0.4%	63.5	67.0	70.7	3.9%	0.4%
Public corporations and private enterprises	18 222.0	18 890.3	14 406.0	15 779.0	-4.7%	99.4%	16 462.2	17 546.0	21 803.5	11.4%	99.4%
Payments for capital assets	0.3	0.3	0.2	0.1	-23.8%	-	0.1	0.1	0.1	5.4%	-
Machinery and equipment	0.3	0.3	0.2	0.1	-23.8%	-	0.1	0.1	0.1	5.4%	-
Total	18 305.3	18 992.0	14 515.2	15 887.3	-4.6%	100.0%	16 573.8	17 664.3	21 928.6	11.3%	100.0%
Proportion of total programme expenditure to vote expenditure	34.3%	33.7%	26.6%	26.6%	-	-	25.8%	25.9%	29.4%	-	-
Details of selected transfers and subsidies											
Departmental agencies and accounts											
Departmental agencies (non-business entities)											
Current	53.4	66.0	73.9	63.0	5.7%	0.4%	63.5	67.0	70.7	3.9%	0.4%
Railway Safety Regulator	53.4	66.0	73.9	63.0	5.7%	0.4%	63.5	67.0	70.7	3.9%	0.4%
Public corporations and private enterprises											
Public corporations											
Public corporations (subsidies on products and production)											
Current	4 066.2	4 281.7	5 037.8	7 416.7	22.2%	30.7%	6 252.6	6 694.3	7 096.1	-1.5%	38.1%
Passenger Rail Agency of South Africa: Rail maintenance operations and inventories	-	-	-	1 202.3	-	1.8%	811.0	912.9	963.3	-7.1%	5.4%
Passenger Rail Agency of South Africa: Metrorail (operations)	3 618.0	3 809.8	3 666.8	4 565.5	8.1%	23.1%	4 376.6	4 617.2	4 862.5	2.1%	25.6%
Passenger Rail Agency of South Africa: Mainline passenger services (operations)	448.1	471.9	1 370.9	1 648.9	54.4%	5.8%	1 065.0	1 164.2	1 270.4	-8.3%	7.1%
Capital	14 155.9	14 608.6	9 368.2	8 362.2	-16.1%	68.7%	10 209.6	10 851.7	14 707.4	20.7%	61.2%
Passenger Rail Agency of South Africa: Capital	8 234.6	7 206.9	3 446.5	91.9	-77.6%	28.0%	600.0	671.9	1 775.4	168.3%	4.4%
Passenger Rail Agency of South Africa: Rolling stock fleet renewal programme	2 560.5	4 170.3	3 457.2	4 676.9	22.2%	22.0%	5 823.3	6 193.1	8 646.2	22.7%	35.2%
Passenger Rail Agency of South Africa: Signalling	1 876.0	1 844.2	1 437.5	2 023.8	2.6%	10.6%	2 137.1	2 254.7	2 423.8	6.2%	12.3%
Passenger Rail Agency of South Africa: Metrorail (refurbishment of coaches)	1 267.5	1 283.5	956.6	1 409.4	3.6%	7.3%	1 480.1	1 553.7	1 670.2	5.8%	8.5%
Passenger Rail Agency of South Africa: Mainline passenger service (refurbishment of coaches)	217.3	103.8	70.3	160.2	-9.7%	0.8%	169.2	178.5	191.9	6.2%	1.0%

1. Estimates of National Expenditure data tables are available and can be downloaded from www.treasury.gov.za. These data tables contain detailed information by goods and services, and transfers and subsidies item by programme.

Programme 4: Road Transport

Programme purpose

Develop and manage an integrated road infrastructure network, regulate road transport and ensure safer roads. Oversee road public entities.

Objectives

- Ensure a sustainable transport infrastructure network by:
 - monitoring the overall implementation of the S'hamba Sonke programme in line with the *provincial roads maintenance grant* budget on a continual basis
 - submitting the access road development plan to Cabinet by March 2020.
- Enhance regulation and transport safety and security by:
 - reviewing the founding legislation of road entities by March 2020
 - monitoring the implementation of the 2016-2030 national road safety strategy on a continual basis
 - submitting the draft National Road Traffic Amendment Bill to Cabinet by March 2020.

Subprogrammes

- *Road Regulation* synchronises road safety and traffic management legislation and exercises oversight of the inspectorate for driving licences and vehicle testing stations.
- *Road Infrastructure and Industry Development* facilitates and coordinates the planning, development and implementation of a sustainable and reliable integrated road infrastructure network, as well as capacity enhancement in the industry.
- *Road Oversight* reviews and analyses the performance of road transport public entities, and monitors their compliance with regulations and legislation. This subprogramme also transfers funds to the South African National Roads Agency, the Road Traffic Management Corporation, the Road Traffic Infringement Agency and the *provincial roads maintenance grant* to provinces.
- *Road Administration Support* provides strategic leadership and administrative support to the programme.
- *Road Engineering Standards* develops and implements road engineering standards, and coordinates the development of an asset management system for safe and resilient road infrastructure.

Expenditure trends and estimates

Table 35.12 Road Transport expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)	Average Expenditure/ Total (%)
	2015/16	2016/17	2017/18		2018/19	2015/16 - 2018/19	2019/20	2020/21	2021/22		
R million											
Road Regulation	158.0	309.6	59.9	42.3	-35.5%	0.5%	45.0	48.0	50.9	6.4%	0.1%
Road Infrastructure and Industry Development	39.1	24.9	18.4	33.9	-4.7%	0.1%	36.1	38.6	40.9	6.5%	0.1%
Road Oversight	22 669.0	24 699.7	27 018.4	29 988.2	9.8%	99.3%	32 900.3	34 203.6	34 999.4	5.3%	99.6%
Road Administration Support	10.6	7.1	7.5	8.3	-8.0%	–	9.0	9.6	10.2	7.1%	–
Road Engineering Standards	12.4	14.1	14.1	26.1	28.0%	0.1%	27.7	29.5	31.2	6.2%	0.1%
Total	22 889.2	25 055.4	27 118.4	30 098.8	9.6%	100.0%	33 018.1	34 329.2	35 132.7	5.3%	100.0%
Change to 2018 Budget estimate				–			1 771.7	1 345.5	(163.3)		
Economic classification											
Current payments	217.5	355.4	98.9	118.7	-18.3%	0.8%	126.6	135.0	143.3	6.5%	0.4%
Compensation of employees	45.3	50.1	55.9	70.5	15.8%	0.2%	75.6	81.0	86.3	7.0%	0.2%
Goods and services ¹	172.1	305.3	43.0	48.2	-34.6%	0.5%	51.0	54.0	57.0	5.7%	0.2%
of which:											
Advertising	2.1	1.9	5.4	1.5	-10.3%	–	2.0	2.1	2.3	14.0%	–
Catering: Departmental activities	0.9	0.9	1.9	2.0	28.7%	–	2.2	2.3	2.5	7.9%	–
Computer services	1.6	1.6	1.6	0.9	-17.7%	–	1.2	1.3	1.4	15.8%	–
Consultants: Business and advisory services	149.9	284.4	14.0	26.5	-43.9%	0.5%	27.6	29.2	30.9	5.3%	0.1%
Consumables: Stationery, printing and office supplies	0.9	0.9	0.5	0.7	-8.1%	–	1.2	1.3	1.3	23.8%	–
Travel and subsistence	12.9	11.9	12.4	13.4	1.2%	–	13.6	14.4	15.1	4.3%	–
Transfers and subsidies¹	22 667.8	24 699.4	27 018.1	29 979.3	9.8%	99.2%	32 890.8	34 193.4	34 988.5	5.3%	99.6%
Provinces and municipalities	9 628.6	10 579.7	10 861.0	11 143.2	5.0%	40.1%	11 495.6	12 213.7	13 148.2	5.7%	36.2%
Departmental agencies and accounts	13 039.1	14 119.5	16 157.0	18 836.1	13.0%	59.1%	21 395.2	21 979.8	21 840.3	5.1%	63.4%
Households	0.1	0.1	0.1	–	-100.0%	–	–	–	–	–	–
Payments for capital assets	1.1	0.6	0.9	0.7	-13.5%	–	0.8	0.8	0.8	5.5%	–
Machinery and equipment	1.1	0.6	0.9	0.7	-13.5%	–	0.8	0.8	0.8	5.5%	–
Payments for financial assets	2.8	0.0	0.4	–	-100.0%	–	–	–	–	–	–
Total	22 889.2	25 055.4	27 118.4	30 098.8	9.6%	100.0%	33 018.1	34 329.2	35 132.7	5.3%	100.0%
Proportion of total programme expenditure to vote expenditure	42.9%	44.4%	49.6%	50.3%	–	–	51.4%	50.4%	47.2%	–	–

Table 35.12 Road Transport expenditure trends and estimates by subprogramme and economic classification

Details of selected transfers and subsidies											
R million	Audited outcome			Adjusted appropriation	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)	
	2015/16	2016/17	2017/18		2018/19	2015/16 - 2018/19	2019/20	2020/21	2021/22	2018/19 - 2021/22	2018/19 - 2021/22
Departmental agencies and accounts											
Departmental agencies (non-business entities)											
Current	4 448.2	4 790.1	5 044.7	11 903.8	38.8%	24.9%	6 364.3	7 732.7	8 137.2	-11.9%	25.7%
Road Traffic Management Corporation	184.1	193.9	194.5	200.2	2.8%	0.7%	210.2	220.5	232.7	5.1%	0.7%
South African National Roads Agency: Gauteng freeway improvement project	301.0	425.1	463.4	6 255.1	174.9%	7.1%	550.5	600.1	633.1	-53.4%	6.1%
South African National Roads Agency: Road Traffic Infringement Agency	3 951.6	4 161.1	4 369.1	5 436.8	11.2%	17.0%	5 595.8	6 903.9	7 262.8	10.1%	19.0%
Capital	8 590.9	9 329.4	11 112.4	6 932.3	-6.9%	34.2%	15 030.9	14 247.1	13 703.1	25.5%	37.6%
South African National Roads Agency: Non-toll network	7 721.1	7 935.6	9 063.7	5 125.5	-12.8%	28.4%	12 338.9	12 407.0	11 725.1	31.8%	31.4%
South African National Roads Agency: Coal haulage road network	696.1	733.0	769.7	-	-100.0%	2.1%	-	-	-	-	-
South African National Roads Agency: Moloto Road upgrade	155.5	660.8	1 279.0	1 806.8	126.5%	3.7%	1 692.0	785.0	843.9	-22.4%	3.9%
South African National Roads Agency: Botswana river crossing	18.2	-	-	-	-100.0%	-	-	-	-	-	-
South African National Roads Agency: N2 wild coast project	-	-	-	-	-	-	1 000.0	1 055.0	1 134.1	-	2.4%
Provinces and municipalities											
Municipalities											
Municipal bank accounts											
Current	96.8	101.5	107.3	107.5	3.6%	0.4%	113.9	120.5	127.1	5.7%	0.4%
Rural roads asset management systems grant	96.8	101.5	107.3	107.5	3.6%	0.4%	113.9	120.5	127.1	5.7%	0.4%
Provinces and municipalities											
Provinces											
Provincial revenue funds											
Capital	9 531.7	10 478.2	10 753.7	11 035.7	5.0%	39.7%	11 381.7	12 093.2	13 021.1	5.7%	35.9%
Provincial roads maintenance grant: Roads maintenance component	8 221.2	9 379.1	10 001.7	10 324.6	7.9%	36.1%	10 649.3	12 093.2	13 021.1	8.0%	34.8%
Provincial roads maintenance grant: Disaster relief component	480.6	298.1	270.0	210.0	-24.1%	1.2%	206.2	-	-	-100.0%	0.3%
Provincial roads maintenance grant: Mpumalanga coal haulage roads maintenance	830.0	801.0	482.0	501.1	-15.5%	2.5%	526.2	-	-	-100.0%	0.8%

1. Estimates of National Expenditure data tables are available and can be downloaded from www.treasury.gov.za. These data tables contain detailed information by goods and services, and transfers and subsidies item by programme.

Programme 5: Civil Aviation

Programme purpose

Facilitate the development of an economically viable air transport industry that is safe, secure, efficient, environmentally friendly and compliant with international standards through regulation and investigations. Oversee aviation entities.

Objectives

- Enhance performance, efficiency and reliability of the aviation sector by submitting the Air Services Licencing Amendment Bill and International Air Services Amendment Bill to Cabinet by March 2021.
- Enhance employment through sector initiatives by implementing the national aviation transformation strategy on a continual basis.
- Enhance regulation and transport safety and security by developing the South African Maritime and Aeronautical Search and Rescue Amendment Bill for submission to Cabinet by March 2021.

Subprogrammes

- *Aviation Policy and Regulations* develops and maintains the civil aviation regulatory regime to respond to national imperatives and international standards, norms and protocols.

- *Aviation Economic Analysis and Industry Development* provides aviation economic analysis and develops relevant frameworks for industry development and airfreight logistics activities.
- *Aviation Safety, Security, Environment, and Search and Rescue* develops and monitors South Africa's aviation safety, security, environment, and search and rescue regime; and manages investigations of aviation accidents and serious incidents for the purposes of identifying deficiencies to make safety recommendations on mechanisms to address these deficiencies.
- *Aviation Oversight* monitors the performance of the Airports Company South Africa, the Air Traffic and Navigation Services Company and the South African Civil Aviation Authority, in line with the legislative framework.
- *Aviation Administration Support* provides strategic leadership and administrative support to the programme.
- *Mthatha Airport* was created to facilitate the upgrade and refurbishment of Mthatha Airport. This subprogramme completed its activities in 2015/16.

Expenditure trends and estimates

Table 35.13 Civil Aviation expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2015/16	2016/17	2017/18				2018/19	2019/20	2020/21		
R million					2015/16 - 2018/19		2019/20	2020/21	2021/22	2018/19 - 2021/22	
Aviation Policy and Regulations	26.6	27.5	29.9	28.0	1.7%	15.9%	27.8	29.8	31.7	4.2%	12.2%
Aviation Economic Analysis and Industry Development	9.8	7.4	8.2	13.1	10.2%	5.5%	15.0	15.9	16.9	8.9%	6.4%
Aviation Safety, Security, Environment and Search and Rescue	57.7	73.2	66.8	75.9	9.5%	38.9%	123.5	130.5	137.8	22.0%	48.7%
Aviation Oversight	40.6	96.3	57.2	59.9	13.8%	36.1%	73.0	76.5	80.2	10.2%	30.2%
Aviation Administration Support	6.4	6.1	4.1	5.3	-5.7%	3.1%	5.8	6.2	6.6	7.4%	2.5%
Mthatha Airport	4.1	–	–	–	-100.0%	0.6%	–	–	–	–	–
Total	145.3	210.4	166.1	182.3	7.8%	100.0%	245.1	259.0	273.2	14.5%	100.0%
Change to 2018				–			52.3	54.6	57.0		
Budget estimate											
Economic classification											
Current payments	132.6	143.0	144.3	162.6	7.0%	82.7%	224.7	237.4	250.5	15.5%	91.2%
Compensation of employees	35.7	37.2	37.3	46.4	9.1%	22.2%	49.8	53.4	56.9	7.0%	21.5%
Goods and services ¹	96.9	105.8	106.9	116.1	6.2%	60.5%	174.9	184.0	193.6	18.6%	69.7%
of which:											
Communication	44.8	60.5	57.7	60.8	10.8%	31.8%	106.4	112.3	118.5	24.9%	41.5%
Consultants: Business and advisory services	38.1	34.4	40.8	45.1	5.8%	22.5%	55.1	57.4	60.0	10.0%	22.7%
Consumables: Stationery, printing and office supplies	0.4	0.8	0.8	1.0	29.5%	0.4%	0.8	0.8	0.9	-3.4%	0.4%
Travel and subsistence	8.9	6.0	5.3	7.4	-5.9%	3.9%	9.1	9.7	10.3	11.6%	3.8%
Training and development	0.1	0.1	0.1	0.4	41.1%	0.1%	0.6	0.6	0.6	18.7%	0.2%
Venues and facilities	1.1	0.2	0.6	0.2	-43.1%	0.3%	1.4	1.5	1.6	101.4%	0.5%
Transfers and subsidies¹	11.9	66.8	21.3	19.2	17.5%	16.9%	20.0	21.1	22.2	4.9%	8.6%
Departmental agencies and accounts	–	52.2	–	–	–	7.4%	–	–	–	–	–
Foreign governments and international organisations	9.3	11.1	17.7	16.4	20.9%	7.7%	17.0	17.9	18.9	4.8%	7.3%
Non-profit institutions	2.4	2.5	2.7	2.8	5.3%	1.5%	3.0	3.1	3.3	5.5%	1.3%
Households	0.1	1.1	0.9	–	-100.0%	0.3%	–	–	–	–	–
Payments for capital assets	0.8	0.6	0.6	0.4	-17.0%	0.3%	0.5	0.5	0.5	5.7%	0.2%
Machinery and equipment	0.8	0.6	0.6	0.4	-17.0%	0.3%	0.5	0.5	0.5	5.7%	0.2%
Total	145.3	210.4	166.1	182.3	7.8%	100.0%	245.1	259.0	273.2	14.5%	100.0%
Proportion of total programme expenditure to vote expenditure	0.3%	0.4%	0.3%	0.3%	–	–	0.4%	0.4%	0.4%	–	–

Table 35.13 Civil Aviation expenditure trends and estimates by subprogramme and economic classification

Details of selected transfers and subsidies												
R million	Audited outcome			Adjusted appropriation	Average growth rate (%)		Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2015/16	2016/17	2017/18		2018/19	2015/16 - 2018/19		2019/20	2020/21	2021/22		
Departmental agencies and accounts												
Departmental agencies (non-business entities)												
Current	-	52.2	-	-	-	7.4%	-	-	-	-	-	-
Air Traffic and Navigation Services Company	-	52.2	-	-	-	7.4%	-	-	-	-	-	-
Non-profit institutions												
Current	2.4	2.5	2.7	2.8	5.3%	1.5%	3.0	3.1	3.3	5.5%	1.3%	
National Sea Rescue Institute	2.1	2.2	2.3	2.5	5.4%	1.3%	2.6	2.7	2.9	5.5%	1.1%	
Mountain Club of South Africa	0.1	0.1	0.1	0.1	5.1%	-	0.1	0.1	0.1	5.4%	-	
Off Road Rescue Unit	0.1	0.1	0.1	0.1	5.1%	-	0.1	0.1	0.1	5.4%	-	
K9 Search and Rescue Association of South Africa	0.1	0.1	0.1	0.1	5.1%	-	0.1	0.1	0.1	5.4%	-	
South African Radio League: National emergency communications division	0.1	0.1	0.1	0.1	5.1%	-	0.1	0.1	0.1	5.4%	-	
Foreign governments and international organisations												
Current	9.3	11.1	17.7	16.4	20.9%	7.7%	17.0	17.9	18.9	4.8%	7.3%	
African Civil Aviation Commission	4.9	5.8	5.2	5.3	2.7%	3.0%	5.6	5.9	6.2	5.5%	2.4%	
International Civil Aviation Organisation	4.0	4.7	3.8	4.6	4.2%	2.4%	4.8	5.1	5.4	5.5%	2.1%	
COSPAS-SARSAT search and rescue satellite programme	0.4	0.5	0.4	0.5	9.3%	0.3%	0.6	0.6	0.6	5.5%	0.2%	
Southern African Development Community: International Civil Aviation Organisation mission	-	0.1	0.1	0.1	-	-	0.1	0.1	0.1	6.3%	-	
Southern African Development Community Aviation Safety Organisation	-	-	8.1	6.0	-	2.0%	6.0	6.3	6.7	3.6%	2.6%	

1. Estimates of National Expenditure data tables are available and can be downloaded from www.treasury.gov.za. These data tables contain detailed information by goods and services, and transfers and subsidies item by programme.

Programme 6: Maritime Transport

Programme purpose

Promote a safe, reliable and economically viable maritime transport sector through the development and implementation of policies and strategies. Oversee maritime public entities.

Objectives

- Enhance the performance, efficiency and reliability of the maritime transport sector by submitting the draft Maritime Transport Sector Development Council Bill to Cabinet by March 2020.
- Enhance regulation and transport safety and security by conducting a state of readiness assessment for mandatory International Maritime Organisation audits in 2019/20.

Subprogrammes

- *Maritime Policy Development* develops and maintains a maritime regulatory regime that is responsive to national imperatives and international standards, norms and protocols. This subprogramme is also responsible for the development and maintenance of maritime policies and strategies.
- *Maritime Infrastructure and Industry Development* facilitates the development of an integrated maritime infrastructure and maritime industry.
- *Implementation, Monitoring and Evaluations* ensures that legislation, policies and strategies pertaining to maritime safety, security and environmental protection are implemented.
- *Maritime Oversight* makes transfers to public entities in the maritime field, the South African Maritime Safety Authority and the Ports Regulator of South Africa, and oversees these entities' compliance with relevant regulations and legislation.
- *Maritime Administration Support* provides strategic leadership and administrative support to the programme.

Expenditure trends and estimates

Table 35.14 Maritime Transport expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation 2018/19	Average growth rate (%) 2015/16 - 2018/19	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%) 2018/19 - 2021/22	Average: Expenditure/ Total (%)
	2015/16	2016/17	2017/18				2019/20	2020/21	2021/22		
R million											
Maritime Policy Development	11.7	9.5	10.3	11.6	-0.2%	8.2%	12.3	13.0	13.8	6.0%	9.2%
Maritime Infrastructure and Industry Development	6.5	8.7	11.4	12.4	24.4%	7.4%	12.9	13.9	14.8	5.9%	9.8%
Implementation, Monitoring and Evaluations	53.7	77.1	53.8	61.7	4.7%	46.8%	65.5	68.9	72.8	5.7%	48.5%
Maritime Oversight	67.5	54.1	29.4	30.0	-23.7%	34.4%	41.5	43.8	46.2	15.5%	29.1%
Maritime Administration Support	3.5	4.3	4.5	4.2	6.3%	3.2%	4.6	4.9	5.2	6.9%	3.4%
Total	142.9	153.6	109.3	119.9	-5.7%	100.0%	136.8	144.5	152.8	8.4%	100.0%
Change to 2018				-			5.0	5.3	5.6		
Budget estimate											
Economic classification											
Current payments	77.2	101.4	85.6	92.0	6.0%	67.8%	97.5	103.1	109.1	5.9%	72.5%
Compensation of employees	20.1	19.9	21.3	23.2	4.9%	16.1%	24.9	26.4	28.1	6.6%	18.5%
Goods and services ¹	57.0	81.5	64.3	68.7	6.4%	51.7%	72.7	76.7	81.0	5.6%	54.0%
of which:											
Communication	0.3	0.3	0.2	0.2	-11.6%	0.2%	0.4	0.4	0.5	24.8%	0.3%
Consultants: Business and advisory services	45.6	7.4	7.1	17.0	-28.1%	14.7%	9.7	10.6	11.2	-13.1%	8.7%
Infrastructure and planning services	-	64.2	46.8	43.7	-	29.4%	55.4	58.1	61.3	11.9%	39.4%
Operating leases	1.1	1.3	0.8	1.7	15.1%	0.9%	1.7	1.8	1.9	5.6%	1.3%
Travel and subsistence	6.1	5.3	5.8	4.2	-11.5%	4.1%	4.5	4.8	5.1	6.4%	3.4%
Venues and facilities	0.8	1.2	0.7	0.3	-27.2%	0.6%	0.4	0.4	0.4	10.9%	0.3%
Transfers and subsidies¹	65.2	29.6	23.5	27.6	-24.9%	27.7%	38.9	41.0	43.3	16.2%	27.2%
Departmental agencies and accounts	27.6	28.6	22.5	25.6	-2.5%	19.8%	36.8	38.8	41.0	16.9%	25.7%
Foreign governments and international organisations	37.5	0.9	0.9	2.0	-62.5%	7.9%	2.1	2.2	2.3	5.5%	1.6%
Households	0.0	0.1	0.1	-	-100.0%	-	-	-	-	-	-
Payments for capital assets	0.5	0.3	0.3	0.3	-12.5%	0.3%	0.4	0.4	0.4	5.5%	0.3%
Machinery and equipment	0.5	0.3	0.3	0.3	-12.5%	0.3%	0.4	0.4	0.4	5.5%	0.3%
Payments for financial assets	0.0	22.2	-	-	-100.0%	4.2%	-	-	-	-	-
Total	142.9	153.6	109.3	119.9	-5.7%	100.0%	136.8	144.5	152.8	8.4%	100.0%
Proportion of total programme expenditure to vote expenditure	0.3%	0.3%	0.2%	0.2%	-	-	0.2%	0.2%	0.2%	-	-
Details of selected transfers and subsidies											
Departmental agencies and accounts											
Departmental agencies (non-business entities)											
Current	27.6	28.6	22.5	25.6	-2.5%	19.8%	36.8	38.8	41.0	16.9%	25.7%
Ports Regulator of South Africa	27.6	28.6	22.5	25.6	-2.5%	19.8%	36.8	38.8	41.0	16.9%	25.7%
Foreign governments and international organisations											
Current	37.5	0.9	0.9	2.0	-62.5%	7.9%	2.1	2.2	2.3	5.5%	1.6%
International Maritime Organisation	0.6	0.5	0.6	1.6	41.8%	0.6%	1.7	1.8	1.9	5.5%	1.3%
Indian Ocean memorandum of understanding	0.3	0.4	0.3	0.4	3.8%	0.3%	0.4	0.4	0.4	5.6%	0.3%
International Oil Pollution Compensation Fund	36.6	-	-	-	-100.0%	7.0%	-	-	-	-	-

1. Estimates of National Expenditure data tables are available and can be downloaded from www.treasury.gov.za. These data tables contain detailed information by goods and services, and transfers and subsidies item by programme.

Programme 7: Public Transport

Programme purpose

Provide and regulate safe, secure, reliable, cost-effective and sustainable public transport services in South Africa through legislation, policies and strategies.

Objectives

- Enhance the provision of integrated rural transport infrastructure and services by developing detailed integrated public transport network plans in 2 district municipalities by March 2020.

- Promote sustainable public transport and improve access and reliability by:
 - implementing recommendations of the taxi recapitalisation programme by March 2020
 - monitoring the implementation of an integrated public transport network in 13 municipalities by March 2020.
- Enhance the regulation of public transport by facilitating the submission of the Transport Appeal Tribunal Amendment Bill to Cabinet by March 2020.

Subprogrammes

- *Public Transport Regulation* manages the development and maintenance of policy, legislation and regulation; and coordinates and facilitates implementation. Responsibilities include managing public transport information, such as public transport systems developed in terms of the National Land Transport Act (2009).
- *Rural and Scholar Transport* develops and reviews rural, scholar and non-motorised transport strategies, and coordinates and evaluates their implementation.
- *Public Transport Industry Development* oversees and facilitates the implementation of public transport policy, legislation and strategy, develops public transport empowerment schemes, manages the taxi recapitalisation programme, and facilitates stakeholder relations and conflict resolution in the industry.
- *Public Transport Oversight* oversees the use of public transport subsidies and grants, and monitors compliance with the annual Division of Revenue Act in terms of the transferring of funds, reporting, allocations and adjustments.
- *Public Transport Administration Support* provides strategic leadership and administrative support to the programme.
- *Public Transport Network Development* develops norms and standards for integrated public transport systems to assist in providing accessible, reliable and affordable integrated public transport network services in municipalities.

Expenditure trends and estimates

Table 35.15 Public Transport expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation 2018/19	Average growth rate (%) 2015/16 - 2018/19	Average: Expenditure/Total (%) 2018/19	Medium-term expenditure estimate			Average growth rate (%) 2018/19 - 2021/22	Average: Expenditure/Total (%) 2021/22
	2015/16	2016/17	2017/18				2019/20	2020/21	2021/22		
R million											
Public Transport Regulation	15.2	15.4	19.5	54.5	53.1%	0.2%	57.8	62.3	66.0	6.6%	0.4%
Rural and Scholar Transport	8.6	14.6	21.1	40.4	67.5%	0.2%	42.8	45.5	48.1	6.0%	0.3%
Public Transport Industry Development	123.1	129.9	135.8	187.1	15.0%	1.2%	203.2	222.6	235.1	7.9%	1.5%
Public Transport Oversight	11 160.2	11 372.6	12 084.8	12 711.1	4.4%	98.2%	13 252.4	14 728.4	15 998.0	8.0%	97.6%
Public Transport Administration Support	14.2	9.6	7.7	11.1	-8.0%	0.1%	11.8	12.7	13.4	6.6%	0.1%
Public Transport Network Development	7.2	8.0	8.7	18.9	37.6%	0.1%	20.1	21.3	22.6	6.2%	0.1%
Total	11 328.6	11 550.0	12 277.6	13 023.0	4.8%	100.0%	13 588.1	15 092.7	16 383.2	8.0%	100.0%
Change to 2018 Budget estimate				33.0			351.0	1 041.8	1 429.7		
Economic classification											
Current payments	167.1	177.0	192.1	311.7	23.1%	1.8%	335.4	364.0	384.9	7.3%	2.4%
Compensation of employees	44.4	44.0	48.3	55.3	7.7%	0.4%	60.2	65.6	69.8	8.1%	0.4%
Goods and services ¹	122.8	133.0	143.9	256.3	27.8%	1.4%	275.2	298.4	315.1	7.1%	2.0%
of which:											
Minor assets	0.1	4.7	0.0	1.2	139.9%	–	1.2	3.3	3.5	44.9%	–
Consultants: Business and advisory services	115.2	122.4	126.7	241.8	28.0%	1.3%	238.1	261.0	275.7	4.5%	1.8%
Inventory: Other supplies	–	–	10.4	–	–	–	21.4	22.6	23.8	–	0.1%
Consumables: Stationery, printing and office supplies	0.3	0.4	0.3	0.5	15.7%	–	0.9	0.9	0.9	24.4%	–
Travel and subsistence	5.1	3.5	4.6	9.9	24.4%	–	10.3	8.9	9.3	-2.0%	0.1%
Training and development	0.1	0.4	0.2	1.0	113.5%	–	1.0	0.9	1.0	-1.4%	–

Table 35.15 Public Transport expenditure trends and estimates by subprogramme and economic classification

Economic classification	Audited outcome			Adjusted appropriation 2018/19	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)	
	2015/16	2016/17	2017/18		2015/16 - 2018/19	2018/19	2019/20	2020/21	2021/22	2018/19 - 2021/22	2021/22
R million											
Transfers and subsidies¹	11 160.8	11 372.7	12 085.0	12 711.1	4.4%	98.2%	13 252.4	14 728.4	15 998.0	8.0%	97.6%
Provinces and municipalities	10 892.5	10 993.0	11 829.9	12 277.0	4.1%	95.5%	12 794.0	14 244.8	15 487.7	8.1%	94.3%
Non-profit institutions	19.3	20.3	21.3	22.5	5.4%	0.2%	23.8	25.1	26.5	5.5%	0.2%
Households	249.0	359.5	233.8	411.6	18.2%	2.6%	434.7	458.6	483.8	5.5%	3.1%
Payments for capital assets	0.6	0.3	0.4	0.2	-27.4%	-	0.3	0.3	0.3	5.5%	-
Machinery and equipment	0.6	0.3	0.4	0.2	-27.4%	-	0.3	0.3	0.3	5.5%	-
Total	11 329	11 550	12 278	13 023.0	4.8%	100.0%	13 588	15 093	16 383	8.0%	100.0%
Proportion of total programme expenditure to vote expenditure	21.2%	20.5%	22.5%	21.8%	-	-	21.2%	22.2%	22.0%	-	-
Details of selected transfers and subsidies											
Households											
Other transfers to households											
Current	248.4	359.4	233.5	411.6	18.3%	2.6%	434.7	458.6	483.8	5.5%	3.1%
Taxi recapitalisation	248.4	359.4	233.5	411.6	18.3%	2.6%	434.7	458.6	483.8	5.5%	3.1%
Non-profit institutions											
Current	19.3	20.3	21.3	22.5	5.4%	0.2%	23.8	25.1	26.5	5.5%	0.2%
South African National Taxi Council	19.3	20.3	21.3	22.5	5.4%	0.2%	23.8	25.1	26.5	5.5%	0.2%
Provinces and municipalities											
Municipalities											
Municipal bank accounts											
Capital	5 953.1	5 592.7	6 107.1	6 286.7	1.8%	49.7%	6 468.2	7 495.2	8 366.9	10.0%	49.3%
Public transport network grant	5 953.1	5 592.7	6 107.1	6 286.7	1.8%	49.7%	6 468.2	7 495.2	8 366.9	10.0%	49.3%
Provinces and municipalities											
Provinces											
Provincial revenue funds											
Current	4 939.4	5 400.3	5 722.9	5 990.3	6.6%	45.8%	6 325.8	6 749.6	7 120.8	5.9%	45.1%
Public transport operations grant	4 939.4	5 400.3	5 722.9	5 990.3	6.6%	45.8%	6 325.8	6 749.6	7 120.8	5.9%	45.1%

1. Estimates of National Expenditure data tables are available and can be downloaded from www.treasury.gov.za. These data tables contain detailed information by goods and services, and transfers and subsidies item by programme.

Entities

Airports Company of South Africa

Mandate

The Airports Company of South Africa, a schedule 2 public entity in terms of the Public Finance Management Act (1999), is regulated in terms of the Airports Company Act (1993) and the Companies Act (1973). Formed to own and operate the 9 principal South African airports, including the three main international gateways (OR Tambo International Airport in Johannesburg, Cape Town International Airport and King Shaka International Airport in Durban), it is also one of the concessionaires operating Mumbai International Airport in India and Guarulhos International Airport in Sao Paulo, Brazil.

Selected performance indicators

Table 35.16 Airports Company of South Africa performance indicators by programme/objective/activity and related outcome

Indicator	Programme/Objective/Activity	MTSF outcome	Past			Current	Projections		
			2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22
Average maintenance and engineering costs per international airport per year	Airport infrastructure and asset management	Entity mandate	R237.8m	R259.9m	R437.8m	R451.8m	R477.6m	R477.9m	R477.9m
Number of departing passengers accommodated at national airports per year	Airport management		19.3 million	20 million	20.4 million	21.3 million	21 million	21.7 million	22.5 million
Number of arrival aircraft accommodated at all airports per year	Airport management		284 285	281 703	285 163	299 115	261 286	269 314	275 614

Table 35.16 Airports Company of South Africa performance indicators by programme/objective/activity and related outcome

Indicator	Programme/Objective/Activity	MTSF outcome	Past			Current	Projections		
			2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22
Employee cost per departing passenger per year	Airport management	Entity mandate	R57	R67	R69	R75	R82	R85	R87
Average security and safety costs per international airport per year	Airport security and safety		R156.2m	R181.9m	R174.7m	R185.5m	R206.7m	R218.3m	R230.3m
Aeronautical revenue per departing passenger per year	Airport management		R268	R269	R176	R187	R210	R221	R219
Non-aeronautical revenue per departing passenger per year	Airport management		R161	R159	R156	R174	R192	R204	R205

Expenditure analysis

Over the medium term, the Airports Company of South Africa will continue to focus on the development, management and maintenance of the country's 9 principal airports. These airports are expected to accommodate a total of 65.2 million departing passengers and 806 214 arriving aircraft over the MTEF period. The company has two main income streams: aeronautical revenue, which is generated from passenger facilitation and airline services, and includes charges and tariffs such as aircraft parking and landing fees; and non-aeronautical revenue, which is derived from property rentals, advertising and parking fees.

Aeronautical revenue is expected to contribute to R14.1 billion of the company's total revenue over the MTEF period, increasing at an average annual rate of 7.5 per cent, from R4 billion in 2018/19 to R4.9 billion in 2021/22. Non-aeronautical revenue accounts for R13.1 billion of the company's total revenue over the same period, increasing at an average annual rate of 7.7 per cent, from R3.7 billion in 2018/19 to R4.6 billion in 2021/22.

Expenditure is expected to increase at an average annual rate of 8.8 per cent, from R6.8 billion in 2018/19 to R8.7 billion in 2021/22. Spending on goods and services is expected to increase at an average annual rate of 5.6 per cent, from R2.7 billion in 2018/19 to R3.2 billion in 2021/22. Spending on compensation of employees is expected to increase at an average annual rate of 7.4 per cent, from R1.6 billion in 2018/19 to R2 billion in 2021/22. The number of personnel in the company is expected to remain constant at 3 283 over the medium term.

Programmes/Objectives/Activities

Table 35.17 Airports Company of South Africa expenditure trends and estimates by programme/objective/activity

	Audited outcome			Revised estimate	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)	
	2015/16	2016/17	2017/18		2018/19	2015/16 - 2018/19	2019/20	2020/21	2021/22	2018/19 - 2021/22	2018/19 - 2021/22
R million											
Administration	5 341.3	5 538.3	4 375.2	4 012.8	-9.1%	68.2%	4 184.2	4 723.2	5 513.8	11.2%	60.3%
Airport infrastructure and asset management	713.4	779.6	1 263.1	1 355.4	23.9%	14.7%	1 432.8	1 433.6	1 512.4	3.7%	18.9%
Airport security and safety	468.7	545.7	7.3	556.4	5.9%	5.6%	620.1	654.8	690.8	7.5%	8.3%
Airport management	520.7	583.6	1 232.2	858.8	18.2%	11.5%	922.9	974.6	1 028.2	6.2%	12.5%
Total	7 044.0	7 447.3	6 877.8	6 783.4	-1.2%	100.0%	7 160.0	7 786.1	8 745.2	8.8%	100.0%

Statement of historical financial performance and position

Table 35.18 Airports Company of South Africa statements of historical financial performance and position

Statement of financial performance									
R million	Audited		Audited		Audited		Budget	Revised	Average: Outcome/ Budget (%)
	Budget	outcome	Budget	outcome	Budget	outcome	estimate	estimate	
	2015/16		2016/17		2017/18		2018/19		2015/16 - 2018/19
Revenue									
Non-tax revenue	8 168.3	8 888.7	6 727.4	9 453.1	7 185.2	7 720.3	7 869.0	7 840.6	113.2%
Sale of goods and services other than capital assets	8 131.7	8 372.5	6 628.8	8 636.2	7 042.0	6 924.8	7 703.0	7 675.1	107.1%
<i>of which:</i>									
<i>Sales by market establishment</i>	8 131.7	8 372.5	6 628.8	8 636.2	7 042.0	6 924.8	7 703.0	7 675.1	107.1%
<i>Aeronautical revenue</i>	5 130.6	5 194.6	3 424.1	5 389.9	3 516.4	3 583.9	3 905.4	3 974.7	113.6%
<i>Non-aeronautical revenue</i>	3 001.1	3 111.1	3 204.8	3 175.4	3 525.6	3 322.2	3 797.5	3 700.4	98.4%
Other non-tax revenue	36.6	516.2	98.6	817.0	143.2	795.4	166.0	165.6	516.1%
Total revenue	8 164.3	8 888.7	6 727.4	9 453.1	7 185.2	7 720.3	7 869.0	7 840.6	113.2%
Expenses									
Current expenses	5 825.5	6 254.9	6 087.6	6 853.4	6 014.8	6 418.8	6 392.2	6 314.0	106.3%
Compensation of employees	989.2	1 185.8	1 117.9	1 345.6	1 363.9	1 401.8	1 518.4	1 588.4	110.7%
Goods and services	2 391.0	2 667.9	2 577.4	3 235.0	2 617.3	2 922.3	2 823.2	2 732.5	111.0%
Depreciation	1 306.4	1 307.9	1 314.8	1 268.5	1 208.2	1 247.5	1 249.2	1 210.8	99.1%
Interest, dividends and rent on land	1 138.8	1 093.4	1 077.5	1 004.2	825.4	847.2	801.4	782.2	97.0%
Total expenses	6 480.0	7 044.0	6 285.4	7 447.3	6 380.1	6 877.8	6 852.4	6 783.4	108.3%
Surplus/(Deficit)	1 684.0	1 845.0	442.0	2 006.0	805.0	843.0	1 017.0	1 057.0	
Statement of financial position									
Carrying value of assets	24 337.0	25 409.3	22 692.9	25 483.1	23 679.1	25 595.1	24 437.4	24 484.8	106.1%
<i>of which:</i>									
<i>Acquisition of assets</i>	(1 354.6)	(1 163.4)	(966.3)	(877.9)	(760.3)	(850.4)	(1 976.7)	(1 120.2)	79.3%
Investments	–	3 001.3	1 942.8	2 940.3	1 909.1	3 786.5	1 909.1	1 547.8	195.7%
Inventory	1.2	1.5	1.4	2.2	1.4	1.7	1.4	2.2	141.8%
Receivables and prepayments	1 206.0	1 044.1	1 089.7	1 099.5	1 158.1	1 166.3	1 265.3	1 261.7	96.9%
Cash and cash equivalents	766.8	1 369.6	2 731.4	1 721.0	3 695.1	1 373.8	1 985.4	2 483.8	75.7%
Taxation	–	60.8	5.0	4.3	61.2	4.3	61.2	4.3	57.8%
Total assets	26 311.0	30 886.6	28 463.2	31 250.4	30 504.2	31 927.6	29 659.9	29 784.5	107.8%
Accumulated surplus/(deficit)	14 544.8	16 765.0	15 262.3	18 596.6	18 785.6	19 617.2	19 834.0	20 163.8	109.8%
Capital and reserves	750.0	750.0	750.0	750.0	750.0	750.0	750.0	750.0	100.0%
Borrowings	9 226.1	9 817.5	10 732.8	9 331.5	9 273.8	8 840.8	7 102.5	7 051.6	96.4%
Deferred income	172.0	68.1	141.2	64.9	74.3	61.5	74.3	62.1	55.6%
Trade and other payables	749.9	1 242.6	766.3	782.7	779.1	854.1	1 039.4	894.4	113.2%
Taxation	833.3	2 010.6	779.7	1 504.6	813.3	1 611.5	831.6	834.0	183.0%
Provisions	34.9	226.4	30.8	214.4	28.1	186.6	28.1	28.5	537.9%
Derivatives financial instruments	–	6.4	–	5.7	–	6.0	–	–	–
Total equity and liabilities	26 311.0	30 886.6	28 463.2	31 250.4	30 504.2	31 927.6	29 659.9	29 784.5	107.8%

Statements of estimates of financial performance and position

Table 35.19 Airports Company of South Africa statements of estimates of financial performance and position

Statement of financial performance									
R million	Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term estimate			Average growth rate (%)	Average: Expenditure/ Total (%)	
				2018/19	2015/16 - 2018/19	2019/20			2020/21
Revenue									
Non-tax revenue	7 840.6	-4.1%	100.0%	8 550.5	9 397.3	9 936.5	8.2%	100.0%	
Sale of goods and services other than capital assets	7 675.1	-2.9%	93.3%	8 426.0	9 222.0	9 561.3	7.6%	97.7%	
<i>of which:</i>									
<i>Sales by market establishment</i>	7 675.1	-2.9%	93.3%	8 426.0	9 222.0	9 561.3	7.6%	97.7%	
<i>Aeronautical revenue</i>	3 974.7	-8.5%	53.1%	4 398.1	4 800.5	4 937.5	7.5%	50.7%	
<i>Non-aeronautical revenue</i>	3 700.4	6.0%	39.7%	4 027.8	4 421.4	4 623.8	7.7%	47.0%	
Other non-tax revenue	165.6	-31.6%	6.7%	124.5	175.3	375.2	31.4%	2.3%	
Total revenue	7 840.6	-4.1%	100.0%	8 550.5	9 397.3	9 936.5	8.2%	100.0%	
Expenses									
Current expenses	6 314.0	0.3%	91.8%	6 547.8	7 135.7	8 373.1	9.9%	93.0%	
Compensation of employees	1 588.4	10.2%	19.7%	1 727.7	1 852.7	1 970.2	7.4%	23.5%	
Goods and services	2 732.5	0.8%	41.0%	2 873.3	3 077.7	3 219.4	5.6%	39.2%	
Depreciation	1 210.8	-2.5%	17.9%	1 312.2	1 620.0	2 034.3	18.9%	20.1%	
Interest, dividends and rent on land	782.2	-10.6%	13.2%	634.6	585.3	1 149.1	13.7%	10.3%	
Total expenses	6 783.4	-1.2%	100.0%	7 160.0	7 786.1	8 745.2	8.8%	100.0%	
Surplus/(Deficit)	1 057.0			1 390.0	1 611.0	1 191.0			

Table 35.19 Airports Company of South Africa statements of estimates of financial performance and position

Statement of financial position		Revised estimate	Average growth rate (%)	Average Expenditure/ Total (%)	Medium-term estimate			Average growth rate (%)	Average Expenditure/ Total (%)
		2018/19	2015/16 - 2018/19		2019/20	2020/21	2021/22	2018/19 - 2021/22	
R million									
Carrying value of assets		24 484.8	-1.2%	81.5%	27 155.7	31 272.4	32 900.8	10.3%	84.3%
of which:									
Acquisition of assets		(1 120.2)	-1.3%	-3.3%	(3 979.9)	(5 649.5)	(6 656.4)	81.1%	-12.2%
Investments		1 547.8	-19.8%	9.0%	1 547.8	1 547.8	1 547.8	—	4.6%
Inventory		2.2	15.3%	0.0%	2.2	2.2	2.2	—	0.0%
Receivables and prepayments		1 261.7	6.5%	3.7%	1 385.1	1 515.9	1 571.7	7.6%	4.2%
Cash and cash equivalents		2 483.8	21.9%	5.6%	1 421.1	1 860.9	3 791.6	15.1%	6.9%
Taxation		4.3	-58.8%	0.1%	4.3	4.3	4.3	—	0.0%
Total assets		29 784.5	-1.2%	100.0%	31 516.2	36 203.5	39 818.4	10.2%	100.0%
Accumulated surplus/(deficit)		20 163.8	6.3%	60.7%	21 553.3	23 164.2	24 355.4	6.5%	65.3%
Capital and reserves		750.0	—	2.4%	750.0	750.0	750.0	—	2.2%
Borrowings		7 051.6	-10.4%	28.3%	6 849.1	9 589.4	11 860.6	18.9%	25.4%
Deferred income		62.1	-3.0%	0.2%	62.1	62.1	62.1	—	0.2%
Trade and other payables		894.4	-10.4%	3.1%	1 410.6	1 739.2	1 947.2	29.6%	4.3%
Taxation		834.0	-25.4%	4.8%	862.6	870.2	814.6	-0.8%	2.5%
Provisions		28.5	-49.9%	0.5%	28.5	28.5	28.5	—	0.1%
Total equity and liabilities		29 784.5	-1.2%	100.0%	31 516.2	36 203.5	39 818.4	10.2%	100.0%

Personnel information**Table 35.20 Airports Company of South Africa personnel numbers and cost by salary level**

Number of posts estimated for 31 March 2019			Number and cost ¹ of personnel posts filled/planned for on funded establishment												Number				
Number of funded posts	Number of posts on approved establishment		Actual			Revised estimate			Medium-term expenditure estimate						Average growth rate (%)	Average Salary level/Total (%)			
			2017/18		2018/19		2019/20		2020/21		2021/22								
Airports Company of South Africa			Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	2018/19 - 2021/22	
Salary level	3 283	3 283	3 283	1 401.8	0.4	3 283	1 588.4	0.5	3 283	1 727.7	0.5	3 283	1 852.7	0.6	3 283	1 970.2	0.6	7.4%	100.0%
1 – 6	1 746	1 746	1 746	322.4	0.2	1 746	445.4	0.3	1 746	487.5	0.3	1 746	518.8	0.3	1 746	542.7	0.3	6.8%	53.2%
7 – 10	1 139	1 139	1 139	478.0	0.4	1 139	555.2	0.5	1 139	603.6	0.5	1 139	647.2	0.6	1 139	688.2	0.6	7.4%	34.7%
11 – 12	168	168	168	178.7	1.1	168	181.0	1.1	168	196.2	1.2	168	211.5	1.3	168	227.3	1.4	7.9%	5.1%
13 – 16	210	210	210	359.0	1.7	210	345.8	1.6	210	374.3	1.8	210	403.9	1.9	210	435.2	2.1	8.0%	6.4%
17 – 22	20	20	20	63.8	3.2	20	61.0	3.1	20	66.0	3.3	20	71.2	3.6	20	76.8	3.8	7.9%	0.6%

1. Rand million.

Passenger Rail Agency of South Africa**Mandate**

The Passenger Rail Agency of South Africa is a schedule 3B public entity established in terms of the Legal Succession to the South African Transport Services Amendment Act (2008). The primary legislative mandate of the agency is to provide rail commuter services within, to and from South Africa in the public interest. Its secondary mandate is to generate income from the exploitation of assets. The agency also provides for long-haul passenger rail and bus services within, to and from South Africa.

Selected performance indicators**Table 35.21 Passenger Rail Agency of South Africa performance indicators by programme/objective/activity and related outcome**

Indicator	Programme/Objective/Activity	MTSF outcome	Past			Current	Projections		
			2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22
Number of new train sets delivered for Metrorail per year	Metrorail	Outcome 6: An efficient, competitive and responsive economic infrastructure network	2	11	7	6	40	61	62
Number of Metrorail passenger trips per year	Metrorail		448 million	372 million	270 million	289 million	333 million	382 million	438 million
Trains on time as a percentage of trains scheduled per year ¹	Metrorail		81% (499 623/ 620 650)	71% (459 327/ 646 211)	64% (408 114/ 638 676)	81%	85%	88%	91%
Percentage of train service availability (trains not cancelled) per year	Metrorail		95% (620 432/ 651 030)	92% (592 902/ 646 285)	87% (552 667/ 638 921)	92%	92%	94%	96%

Table 35.21 Passenger Rail Agency of South Africa performance indicators by programme/objective/activity and related outcome

Indicator	Programme/Objective/Activity	MTSF outcome	Past			Current	Projections		
			2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22
Metrorail customer satisfaction rating per year ²	Metrorail	Outcome 6: An efficient, competitive and responsive economic infrastructure network	57%	57%	52%	63%	69%	72%	75%
Number of mainline passenger services passengers per year ¹	Mainline passenger services		659 573	565 414	465 647	504 000	529 000	555 000	644 000
Number of new mainline passenger services locomotives per year	Mainline passenger services		4	0	0	0	8	0	0
Mainline passenger services customer satisfaction rating per year ²	Mainline passenger services		75%	70%	0 ³	72%	73%	74%	75%
Number of national station improvement projects completed per year ¹	Corporate real estate solutions		53	45	17	35	22	20	20
Number of national station upgrade projects completed per year ¹	Corporate real estate solutions		21	16	12	8	8	8	8
Number of Autopax passengers per year	Autopax		Entity mandate	3 million	2.25 million	1.90 million	2.97 million	3.03 million	3.09 million
Autopax customer satisfaction rating per year ²	Autopax	75%		62%	62%	80%	80%	80%	80%
Number of mainline passenger services coaches refurbished per year ¹	Mainline passenger services	Outcome 6: An efficient, competitive and responsive economic infrastructure network	64	81	56	30	30	30	30
Number of Metrorail coaches refurbished per year	Metrorail		350	461	409	350	350	350	350

1. Indicator reworded.

2. New indicator.

3. No data available.

Expenditure analysis

In its ongoing effort to improve access to safe and reliable passenger rail services, over the MTEF period, the Passenger Rail Agency of South Africa will focus on executing its capital programme by acquiring new rolling stock, refurbishing train coaches and upgrading and improving depots, stations and signalling infrastructure. The agency will also intensify its repair and maintenance regime for its commuter rail services (Metrorail) and long-distance mainline passenger services. The agency's capital programme over the medium term includes, among other things, the acquisition of 163 new train sets, 8 new locomotives, the refurbishment of 1 140 train coaches, and the upgrading and improvement of 24 train stations. As such, the agency's capital expenditure is expected to increase at an average annual rate of 70.8 per cent, from R3.1 billion in 2018/19 to R15.6 billion in 2021/22.

The agency expects Metrorail passenger trips to increase from 289 million in 2018/19 to 438 million by 2021/22, and for passengers on mainline passenger services to increase from 504 000 to 644 000 over the same period. This increase in passenger ridership is expected to be driven and supported by infrastructure acquisitions and improvements, intensified repairs and maintenance operations, and security improvements. As such, spending on activities related to Metrorail is expected to increase at an average annual rate of 8.4 per cent, from R8.3 billion in 2018/19 to R10.5 billion in 2021/22, while spending on activities related to mainline passenger services is expected to increase at an average annual rate of 9.2 per cent, from R1.1 billion in 2018/19 to R1.5 billion in 2021/22. Spending on Metrorail and mainline passenger services is expected to account for R33.6 billion of the agency's total expenditure over the medium term.

Expenditure is expected to increase at an average annual rate of 7.2 per cent, from R15 billion in 2018/19 to R18.4 billion in 2021/22, mainly driven by repairs and maintenance, contracted security and depreciation. Transfers from the department amounts to R28.5 billion of the agency's total revenue over the MTEF period, with the remainder generated from sales of train and bus tickets, rental income from the leasing of properties, onboard sales, and interest earned. Total revenue is expected to increase at an average annual rate of

2.7 per cent, from R13.8 billion in 2018/19 to R15 billion in 2021/22. This is mainly due to transfers from the department, which include an additional R1.5 billion over the medium term for repairs and maintenance. The agency's number of personnel is expected to increase from 16 089 in 2018/19 to 16 446 in 2021/22. In line with the agency's reviewed organisational structure, only critical vacant posts will be filled.

Programmes/Objectives/Activities

Table 35.22 Passenger Rail Agency of South Africa expenditure trends and estimates by programme/objective/activity

R million	Audited outcome			Revised estimate 2018/19	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%) 2018/19 - 2021/22	Average Expenditure/Total (%)
	2015/16	2016/17	2017/18		2015/16 - 2018/19	Average: Expenditure/Total (%)	2019/20	2020/21	2021/22		
Administration	1 921.3	2 117.1	2 523.2	2 778.1	13.1%	17.4%	3 207.6	3 484.8	3 756.8	10.6%	19.8%
Metrorail	6 939.4	7 740.2	7 392.1	8 282.5	6.1%	56.7%	9 134.8	9 806.4	10 542.4	8.4%	56.6%
Main line passenger service	1 531.1	1 007.8	1 033.9	1 263.2	-6.2%	9.1%	1 287.1	1 366.5	1 451.1	4.7%	8.1%
Corporate real estate solutions	884.7	1 067.7	991.4	1 386.7	16.2%	8.0%	1 257.9	1 331.0	1 407.9	0.5%	8.1%
Intersite	29.5	33.6	31.2	93.9	47.1%	0.3%	35.4	33.6	35.3	-27.8%	0.3%
Autopax	987.1	1 164.2	889.0	1 064.5	2.5%	7.7%	1 016.5	1 055.8	1 142.4	2.4%	6.4%
Technical	90.8	230.0	12.9	99.9	3.2%	0.8%	98.5	101.1	110.9	3.5%	0.6%
Total	12 383.9	13 360.5	12 873.7	14 968.9	6.5%	100.0%	16 037.7	17 179.1	18 446.9	7.2%	100.0%

Statements of historical financial performance and position

Table 35.23 Passenger Rail Agency of South Africa statements of historical financial performance and position

Statement of financial performance										
R million	Audited outcome		Audited outcome		Audited outcome		Budget estimate	Revised estimate	Average: Outcome/Budget (%) 2015/16 - 2018/19	
	Budget	2015/16	Budget	2016/17	Budget	2017/18	2018/19			
Revenue										
Non-tax revenue		4 760.3	4 160.1	3 957.1	4 048.0	4 429.0	3 818.8	4 389.5	4 344.4	93.4%
Sale of goods and services other than capital assets		4 482.7	3 584.9	3 605.6	3 106.3	3 873.7	2 638.2	3 879.3	3 833.8	83.1%
<i>of which:</i>										
Sales by market establishment		4 317.8	3 362.7	3 392.6	2 877.7	3 545.1	2 468.7	3 708.5	3 691.3	82.9%
Rental income		627.2	568.0	640.7	531.1	772.0	674.7	750.1	739.0	90.1%
Metrorail fare revenue		2 218.3	1 806.4	1 678.8	1 517.6	1 767.4	1 115.0	1 913.9	1 790.8	82.2%
MLPS fare revenue		403.7	178.6	267.6	162.7	206.8	157.1	219.2	218.6	65.3%
Autopax fare revenue		1 068.5	809.7	805.6	666.3	799.0	521.9	825.3	942.9	84.1%
Other sales		164.9	222.2	212.9	228.6	328.6	169.5	170.8	142.5	87.0%
Other non-tax revenue		277.6	575.2	351.5	941.7	555.3	1 180.6	510.2	510.5	189.3%
Transfers received		5 459.8	7 911.3	6 978.1	8 385.0	7 947.6	8 130.0	8 213.8	9 504.6	118.6%
Total revenue		10 220.1	12 071.5	10 935.2	12 433.0	12 376.7	11 948.9	12 603.3	13 849.0	109.0%
Expenses										
Current expenses		11 180.4	12 383.9	11 961.6	13 360.5	12 983.0	12 873.7	13 919.4	14 968.9	107.1%
Compensation of employees		4 794.0	4 800.9	5 345.0	5 734.3	5 608.3	5 398.1	5 890.9	5 807.8	100.5%
Goods and services		4 544.5	5 301.9	4 609.6	5 311.9	5 163.2	5 210.2	5 784.4	6 922.6	113.2%
Depreciation		1 507.8	2 271.4	1 998.8	2 301.8	2 211.5	2 253.0	2 231.7	2 231.7	113.9%
Interest, dividends and rent on land		334.2	9.7	8.2	12.5	-	12.5	12.3	6.7	11.7%
Total expenses		11 180.4	12 383.9	11 961.6	13 360.5	12 983.0	12 873.7	13 919.4	14 968.9	107.1%
Surplus/(Deficit)		(960.0)	(312.0)	(1 026.0)	(928.0)	(606.0)	(925.0)	(1 316.0)	(1 120.0)	
Statement of financial position										
Carrying value of assets		43 886.5	37 450.7	43 279.0	41 115.4	49 754.0	45 260.6	60 751.4	50 289.3	88.1%
<i>of which:</i>										
Acquisition of assets		(14 103.5)	(9 029.4)	(12 831.4)	(5 271.7)	(9 729.0)	(3 715.2)	(10 285.0)	(3 129.2)	45.0%
Inventory		249.9	297.4	303.7	453.9	233.4	502.0	274.1	340.9	150.2%
Receivables and prepayments		10 344.2	10 470.7	13 635.6	13 046.2	16 252.3	13 980.0	18 909.8	15 718.5	90.0%
Cash and cash equivalents		959.3	6 116.8	7 495.8	12 342.5	12 342.5	13 874.7	9 147.1	6 329.6	129.1%
Defined benefit plan assets		3.2	6.0	4.2	2.8	3.0	-	3.2	2.7	85.5%
Total assets		55 443.1	54 341.6	64 718.3	66 960.9	78 585.2	73 617.3	89 085.5	72 681.1	93.0%
Accumulated surplus/(deficit)		(4 658.5)	(2 847.3)	(3 873.8)	(4 164.0)	(4 135.0)	(5 088.9)	(5 348.2)	(5 400.5)	97.1%
Capital and reserves		4 248.3	4 248.3	4 248.3	4 248.3	4 248.3	4 248.3	4 248.3	4 248.3	100.0%
Capital reserve fund		49 489.0	48 274.6	60 186.8	58 657.9	69 958.1	65 786.0	80 523.3	63 447.9	90.8%
Borrowings		-	1.5	-	-	-	-	-	-	-
Finance lease		2 731.2	-	-	-	-	-	-	-	-
Trade and other payables		2 949.9	3 906.2	3 464.4	7 209.4	7 503.9	7 393.5	8 594.8	8 808.7	121.3%
Provisions		683.3	758.4	692.6	1 009.3	1 009.8	1 278.4	1 067.3	1 576.7	133.9%
Total equity and liabilities		55 443.1	54 341.6	64 718.3	66 960.9	78 585.2	73 617.3	89 085.5	72 681.1	93.0%

Statements of estimates of financial performance and position

Table 35.24 Passenger Rail Agency of South Africa statements of estimates of financial performance and position

Statement of financial performance		Average growth rate (%)	Average: Expenditure/Total (%)	Medium-term estimate			Average growth rate (%)	Average: Expenditure/Total (%)
Revised estimate	2018/19	2015/16 - 2018/19	2019/20	2020/21	2021/22	2018/19 - 2021/22	2018/19 - 2021/22	
R million								
Revenue								
Non-tax revenue	4 344.4	1.5%	32.6%	4 348.1	4 580.8	4 832.4	3.6%	32.3%
Sale of goods and services other than capital assets	3 833.8	2.3%	26.1%	3 840.3	4 072.5	4 323.8	4.1%	28.6%
<i>of which:</i>								
<i>Sales by market establishment</i>	<i>3 691.3</i>	<i>3.2%</i>	<i>24.6%</i>	<i>3 673.4</i>	<i>3 903.7</i>	<i>4 151.5</i>	<i>4.0%</i>	<i>27.5%</i>
<i>Rental income</i>	<i>739.0</i>	<i>9.2%</i>	<i>5.0%</i>	<i>762.4</i>	<i>800.0</i>	<i>845.4</i>	<i>4.6%</i>	<i>5.6%</i>
<i>Metrorail fare revenue</i>	<i>1 790.8</i>	<i>-0.3%</i>	<i>12.4%</i>	<i>1 790.8</i>	<i>1 889.3</i>	<i>1 993.2</i>	<i>3.6%</i>	<i>13.3%</i>
<i>MLPS fare revenue</i>	<i>218.6</i>	<i>7.0%</i>	<i>1.4%</i>	<i>216.2</i>	<i>227.0</i>	<i>238.4</i>	<i>2.9%</i>	<i>1.6%</i>
<i>Autopax fare revenue</i>	<i>942.9</i>	<i>5.2%</i>	<i>5.8%</i>	<i>904.0</i>	<i>987.4</i>	<i>1 074.6</i>	<i>4.5%</i>	<i>7.0%</i>
<i>Other sales</i>	<i>142.5</i>	<i>-13.8%</i>	<i>1.5%</i>	<i>166.9</i>	<i>168.8</i>	<i>172.3</i>	<i>6.5%</i>	<i>1.2%</i>
Other non-tax revenue	510.5	-3.9%	6.5%	507.9	508.3	508.6	-0.1%	3.6%
Transfers received	9 504.6	6.3%	67.4%	8 829.2	9 491.9	10 183.8	2.3%	67.7%
Total revenue	13 849.0	4.7%	100.0%	13 177.4	14 072.6	15 016.1	2.7%	100.0%
Expenses								
Current expenses	14 968.9	6.5%	100.0%	16 037.7	17 179.1	18 446.9	7.2%	100.0%
Compensation of employees	5 807.8	6.6%	40.6%	6 097.3	6 512.3	6 957.6	6.2%	38.1%
Goods and services	6 922.6	9.3%	42.3%	7 186.7	7 665.4	8 171.2	5.7%	45.0%
Depreciation	2 231.7	-0.6%	17.0%	2 741.8	2 988.7	3 304.9	14.0%	16.8%
Interest, dividends and rent on land	6.7	-11.5%	0.1%	11.9	12.7	13.2	25.2%	0.1%
Total expenses	14 968.9	6.5%	100.0%	16 037.7	17 179.1	18 446.9	7.2%	100.0%
Surplus/(Deficit)	(1 120.0)			(2 860.0)	(3 107.0)	(3 431.0)		
Statement of financial position								
Carrying value of assets	50 289.3	10.3%	65.2%	74 691.6	94 947.4	116 338.1	32.3%	83.6%
<i>of which:</i>								
<i>Acquisition of assets</i>	<i>(3 129.2)</i>	<i>-29.8%</i>	<i>-8.5%</i>	<i>(11 912.3)</i>	<i>(13 985.5)</i>	<i>(15 598.3)</i>	<i>70.8%</i>	<i>-10.8%</i>
Inventory	340.9	4.7%	0.6%	378.4	420.1	466.3	11.0%	0.4%
Receivables and prepayments	15 718.5	14.5%	19.8%	13 644.5	9 074.5	4 293.6	-35.1%	12.1%
Cash and cash equivalents	6 329.6	1.1%	14.3%	4 626.9	1 493.2	602.3	-54.3%	3.9%
Defined benefit plan assets	2.7	-23.5%	0.0%	2.4	2.2	2.0	-10.0%	0.0%
Total assets	72 681.1	10.2%	100.0%	93 343.8	105 937.3	121 702.2	18.7%	100.0%
Accumulated surplus/(deficit)	(5 400.5)	23.8%	-6.5%	(8 180.1)	(11 087.2)	(14 309.2)	38.4%	-9.6%
Capital and reserves	4 248.3	-0.0%	6.4%	4 248.3	4 248.3	4 248.3	-	4.5%
Capital reserve fund	63 447.9	9.5%	88.3%	84 169.7	96 924.4	112 882.5	21.2%	90.4%
Trade and other payables	8 808.7	31.1%	10.0%	11 364.3	13 937.8	16 776.7	24.0%	12.8%
Provisions	1 576.7	27.6%	1.7%	1 741.7	1 914.1	2 103.9	10.1%	1.9%
Total equity and liabilities	72 681.1	10.2%	100.0%	93 343.8	105 937.3	121 702.2	18.7%	100.0%

Personnel information

Table 35.25 Passenger Rail Agency of South Africa personnel numbers and cost by salary level

Number of posts estimated for 31 March 2019		Number and cost ¹ of personnel posts filled / planned for on funded establishment										Number			
Number of funded posts	Number of posts on approved establishment	Actual		Revised estimate		Medium-term expenditure estimate						Average growth rate (%)	Average: Salary level/Total (%)		
		2017/18	2018/19	2018/19	2019/20	2019/20		2020/21		2021/22					
Passenger Rail Agency of South Africa		Number	Unit cost	Number	Unit cost	Number	Unit cost	Number	Unit cost	Number	Unit cost	Number	Unit cost		
Salary level	16 089	16 089	16 983 5 398.1 0.3	16 089 5 807.8 0.4	16 446 6 097.3 0.4	16 446 6 512.3 0.4	16 446 6 957.6 0.4	6.2%	100.0%						
1-6	7 856	7 856	9 435 1 630.0 0.2	7 856 1 409.6 0.2	8 020 1 539.5 0.2	8 020 1 655.0 0.2	8 020 1 779.1 0.2	8.1%	48.8%						
7-10	7 576	7 576	6 989 3 126.8 0.4	7 576 3 658.9 0.5	7 762 3 770.2 0.5	7 762 4 026.7 0.5	7 762 4 302.3 0.6	5.5%	47.2%						
11-12	371	371	316 259.8 0.8	371 299.6 0.8	374 318.3 0.9	374 336.2 0.9	374 355.1 0.9	5.8%	2.3%						
13-16	243	243	201 267.5 1.3	243 321.1 1.3	246 341.7 1.4	246 360.1 1.5	246 379.4 1.5	5.7%	1.5%						
17-22	43	43	42 113.9 2.7	43 118.7 2.8	44 127.7 2.9	44 134.5 3.1	44 141.6 3.2	6.1%	0.3%						

1. Rand million.

Road Accident Fund

Mandate

The Road Accident Fund Act (1996) provides for the establishment of the Road Accident Fund, the legal mandate of which is to compensate South African road users for loss or damage as a result of motor vehicle accidents within the borders of South Africa.

Selected performance indicators

Table 35.26 Road Accident Fund performance indicators by programme/objective/activity and related outcome

Indicator	Programme/Objective/Activity	MTSF outcome	Past			Current	Projections		
			2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22
Direct personal claims as a percentage of total personal claims	Payment of claims to accident victims	Entity mandate	40% (R25.5bn/ R64.4bn)	39% (R28.4bn/ R73.5bn)	40% (R32.6bn/ R82.2bn)	42%	45%	43%	44%
Legal costs as a percentage of claims payments	Payment of claims to accident victims		13% (R5.2bn/ R38.9bn)	17% (R5.3bn/ R32.1bn)	16% (R5.6bn/ R34.1bn)	14%	14%	13%	13%
Number of open claims received but not finalised per year	Payment of claims to accident victims		184 899	173 740	138 285	215 439	221 723	214 847	217 336
Personal claims: Average value per claim	Payment of claims to accident victims		271 793	219 047	257 716	-1	-1	-1	-1
Loss of earnings: Average value per claim	Payment of claims to accident victims		739 214	645 832	691 459	-1	-1	-1	-1
General damages: Average value per claim	Payment of claims to accident victims		385 673	390 005	429 486	-1	-1	-1	-1

1. Projections not available.

Expenditure analysis

Over the medium term, the Road Accident Fund will continue to focus on compensating road accident victims for losses and damages, as required by the Road Fund Accident Act (1996). As such, the fund will endeavour to improve its claims processing and productivity. Productivity is expected to increase as the fund anticipates adding 20 posts in 2019/20. With the increase in the number of personnel in the fund from 3 083 in 2018/19 to 3 103 in 2021/22, spending on compensation of employees increases at an average annual rate of 12.3 per cent, from R1.8 billion in 2018/19 to R2.6 billion in 2021/22.

The number of open claims received but not finalised is expected to increase marginally, from 215 439 in 2018/19 to 217 336 in 2021/22. The fund's total expenditure is expected to increase at an average annual rate of 12.6 per cent, from R77.7 billion in 2018/19 to R111 billion in 2021/22. Despite the growth in expenditure the accumulated deficit is expected to increase to R402 billion in 2021/22 from R241.8 billion in 2018/19. The fund derives its revenue from the Road Accident Fund fuel levy, which is expected to remain unchanged over the medium term. Total revenue is expected to increase at an average annual rate of 2.8 per cent, from R42.3 billion in 2018/19 to R45.9 billion in 2021/22, in line with expected increases in fuel sales.

Programmes/Objectives/Activities

Table 35.27 Road Accident Fund expenditure trends and estimates by programme/objective/activity

	Audited outcome			Revised estimate 2018/19	Average growth rate (%) 2015/16 - 2018/19	Average: Expenditure/Total (%)	Medium-term expenditure estimate			Average growth rate (%) 2018/19 - 2021/22	Average: Expenditure/Total (%)
	2015/16	2016/17	2017/18				2019/20	2020/21	2021/22		
R million											
Administration	1 898.1	2 128.7	2 346.9	2 914.0	15.4%	3.3%	3 276.0	3 640.6	3 947.1	10.6%	3.7%
Payment of claims to accident victims	66 266.5	65 954.6	61 345.6	74 746.5	4.1%	96.7%	84 304.2	95 016.0	107 064.3	12.7%	96.3%
Total	68 164.6	68 083.4	63 692.5	77 660.5	4.4%	100.0%	87 580.3	98 656.6	111 011.4	12.6%	100.0%

Statements of historical financial performance and position

Table 35.28 Road Accident Fund statements of historical financial performance and position

Statement of financial performance									
	Audited outcome		Audited outcome		Audited outcome		Budget estimate	Revised estimate	Average: Outcome/Budget (%)
	Budget	2015/16	Budget	2016/17	Budget	2017/18			
R million									
Revenue									
Non-tax revenue	66.2	93.1	91.1	112.3	81.3	90.5	82.0	95.0	121.9%
Other non-tax revenue	66.2	93.1	91.1	112.3	81.3	90.5	82.0	95.0	121.9%
Transfers received	32 982.7	33 113.1	35 198.8	33 229.5	35 425.3	37 250.8	42 308.1	42 214.3	99.9%
Total revenue	33 048.9	33 206.2	35 289.9	33 341.9	35 506.6	37 341.3	42 390.2	42 309.3	100.0%

Table 35.28 Road Accident Fund statements of historical financial performance and position

Statement of financial performance									
R million	Budget	Audited outcome	Budget	Audited outcome	Budget	Audited outcome	Budget estimate	Revised estimate	Average: Outcome/Budget (%)
	2015/16		2016/17		2017/18		2018/19		2015/16 - 2018/19
Expenses									
Current expenses	1 913.9	1 898.1	2 366.6	2 128.7	2 619.4	2 346.9	2 838.3	2 914.0	95.4%
Compensation of employees	1 195.8	1 264.4	1 349.0	1 261.6	1 362.5	1 525.7	1 471.5	1 800.3	108.8%
Goods and services	645.5	435.5	765.0	614.9	971.1	556.1	1 054.6	795.8	69.9%
Depreciation	59.6	47.2	52.4	42.9	49.2	41.4	44.9	50.6	88.3%
Interest, dividends and rent on land	13.0	151.0	200.3	209.4	236.6	223.7	267.4	267.4	118.7%
Transfers and subsidies	55 479.0	66 266.5	70 357.9	65 954.6	68 435.9	61 345.6	73 514.4	74 746.5	100.2%
Total expenses	57 392.9	68 164.6	72 724.6	68 083.4	71 055.3	63 692.5	76 352.7	77 660.5	100.0%
Surplus/(Deficit)	(24 344.0)	(34 958.0)	(37 435.0)	(34 741.0)	(35 549.0)	(26 351.0)	(33 963.0)	(35 351.0)	
Statement of financial position									
Carrying value of assets	301.8	227.2	270.4	215.8	266.9	243.1	327.4	297.9	84.4%
<i>of which:</i>									
<i>Acquisition of assets</i>	<i>(90.8)</i>	<i>(40.9)</i>	<i>(95.6)</i>	<i>(33.0)</i>	<i>(100.3)</i>	<i>(66.1)</i>	<i>(105.4)</i>	<i>(105.4)</i>	<i>62.6%</i>
Inventory	5.2	5.7	6.1	5.7	6.0	5.3	6.4	5.7	94.7%
Loans	149.2	147.1	156.0	160.9	170.6	160.1	180.8	146.8	93.7%
Accrued investment interest	4.6	9.5	10.1	–	7.6	–	8.1	–	31.3%
Receivables and prepayments	8 330.3	7 361.8	7 361.8	7 163.7	7 447.5	7 830.6	8 606.4	8 661.9	97.7%
Cash and cash equivalents	1 666.2	2 044.3	1 691.1	1 652.4	1 681.3	1 567.2	1 682.0	1 695.0	103.5%
Total assets	10 457.4	9 795.8	9 495.5	9 198.5	9 580.0	9 806.3	10 811.1	10 807.4	98.2%
Accumulated surplus/(deficit)	(134 667.5)	(145 335.5)	(183 074.9)	(180 077.0)	(215 218.0)	(206 428.2)	(249 246.8)	(241 835.3)	98.9%
Capital and reserves	130.5	83.4	83.4	84.1	84.1	87.6	84.1	87.6	89.7%
Trade and other payables	12 100.0	248.6	256.9	237.3	281.2	256.9	298.0	264.9	7.8%
Provisions	132 894.5	154 799.2	192 230.1	188 913.3	224 432.7	215 682.0	259 675.7	252 069.6	100.3%
Derivatives financial instruments	–	–	–	40.8	–	208.0	–	220.5	–
Total equity and liabilities	10 457.4	9 795.8	9 495.5	9 198.5	9 580.0	9 806.3	10 811.1	10 807.4	98.2%

Statements of estimates of financial performance and position**Table 35.29 Road Accident Fund statements of estimates of financial performance and position**

Statement of financial performance									
R million	Revised estimate	Average growth rate (%)	Average: Expenditure/Total (%)	Medium-term estimate			Average growth rate (%)	Average: Expenditure/Total (%)	
	2018/19	2015/16 - 2018/19		2019/20	2020/21	2021/22	2018/19 - 2021/22		
Revenue									
Non-tax revenue	95.0	0.7%	0.3%	98.9	99.0	99.0	1.4%	0.2%	
Other non-tax revenue	95.0	0.7%	0.3%	98.9	99.0	99.0	1.4%	0.2%	
Transfers received	42 214.3	8.4%	99.7%	45 442.8	45 688.5	45 799.8	2.8%	99.8%	
Total revenue	42 309.3	8.4%	100.0%	45 541.7	45 787.5	45 898.7	2.8%	100.0%	
Expenses									
Current expenses	2 914.0	15.4%	3.3%	3 276.0	3 640.6	3 947.1	10.6%	3.7%	
Compensation of employees	1 800.3	12.5%	2.1%	2 070.4	2 339.5	2 550.1	12.3%	2.3%	
Goods and services	795.8	22.3%	0.9%	847.6	906.7	958.2	6.4%	0.9%	
Depreciation	50.6	2.3%	0.1%	55.9	53.0	53.1	1.7%	0.1%	
Interest, dividends and rent on land	267.4	21.0%	0.3%	302.1	341.4	385.8	13.0%	0.3%	
Transfers and subsidies	74 746.5	4.1%	96.7%	84 304.2	95 016.0	107 064.3	12.7%	96.3%	
Total expenses	77 660.5	4.4%	100.0%	87 580.3	98 656.6	111 011.4	12.6%	100.0%	
Surplus/(Deficit)	(35 351.0)			(42 039.0)	(52 869.0)	(65 113.0)			
Statement of financial position									
Carrying value of assets	297.9	9.4%	2.5%	352.6	415.8	484.6	17.6%	3.3%	
<i>of which:</i>									
<i>Acquisition of assets</i>	<i>(105.4)</i>	<i>37.1%</i>	<i>-0.6%</i>	<i>(110.6)</i>	<i>(116.2)</i>	<i>(122.0)</i>	<i>5.0%</i>	<i>-1.0%</i>	
Inventory	5.7	-0.4%	0.1%	6.0	6.4	6.7	6.0%	0.1%	
Loans	146.8	-0.1%	1.6%	155.6	165.0	174.8	6.0%	1.4%	
Receivables and prepayments	8 661.9	5.6%	78.3%	9 364.5	9 528.9	9 576.9	3.4%	80.5%	
Cash and cash equivalents	1 695.0	-6.1%	17.6%	1 698.9	1 699.0	1 699.0	0.1%	14.7%	
Total assets	10 807.4	3.3%	100.0%	11 577.6	11 814.9	11 942.1	3.4%	100.0%	
Accumulated surplus/(deficit)	(241 835.3)	18.5%	-1 946.0%	(283 917.6)	(336 833.0)	(401 994.8)	18.5%	-2 726.8%	
Capital and reserves	87.6	1.7%	0.9%	87.6	87.6	87.6	–	0.8%	
Trade and other payables	264.9	2.1%	2.5%	280.8	297.6	315.5	6.0%	2.5%	
Provisions	252 069.6	17.6%	2 041.5%	294 893.1	348 015.0	413 271.2	17.9%	2 821.4%	
Derivatives financial instruments	220.5	–	1.2%	233.7	247.7	262.6	6.0%	2.1%	
Total equity and liabilities	10 807.4	3.3%	100.0%	11 577.6	11 814.9	11 942.1	3.4%	100.0%	

Personnel information

Table 35.30 Road Accident Fund personnel numbers and cost by salary level

Number of posts estimated for 31 March 2019		Number and cost ¹ of personnel posts filled/planned for on funded establishment											Number								
Number of funded posts	Number of posts on approved establishment	Actual			Revised estimate			Medium-term expenditure estimate						Average growth rate (%)	Average: Salary level/Total (%)						
		2017/18		2018/19		2019/20		2020/21		2021/22		2018/19 - 2021/22									
Road Accident Fund		Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number		Cost	Unit cost	Number	Cost	Unit cost				
Salary level		3 083		3 083	3 033	1 525.7	0.5	3 083	1 800.3	0.6	3 103	2 070.4	0.7	3 103	2 339.5	0.8	3 103	2 550.1	0.8	12.3%	100.0%
1 – 6	133	133	147	7.5	0.1	133	8.9	0.1	133	10.2	0.1	133	11.5	0.1	133	12.6	0.1	12.3%	4.3%		
7 – 10	854	854	887	254.6	0.3	854	300.4	0.4	854	345.4	0.4	854	390.3	0.5	854	425.5	0.5	12.3%	27.6%		
11 – 12	2 066	2 066	1 970	1 202.8	0.6	2 066	1 419.3	0.7	2 086	1 632.2	0.8	2 086	1 844.4	0.9	2 086	2 010.4	1.0	12.3%	67.2%		
13 – 16	21	21	21	36.3	1.7	21	42.9	2.0	21	49.3	2.3	21	55.7	2.7	21	60.7	2.9	12.3%	0.7%		
17 – 22	9	9	8	24.5	3.1	9	28.9	3.2	9	33.2	3.7	9	37.5	4.2	9	40.9	4.5	12.3%	0.3%		

1. Rand million.

South African National Roads Agency

Mandate

The South African National Roads Agency is a schedule 3A public entity established by the South African National Roads Agency Limited and National Roads Act (1998). The agency is responsible for the planning, design, construction, operation, management, control, maintenance and rehabilitation of the South African national road network, including the financing of these functions. This includes toll and non-toll roads.

Selected performance indicators

Table 35.31 South African National Roads Agency performance indicators by programme/objective/activity and related outcome

Indicator	Programme/Objective/Activity	MTSF outcome	Past			Current	Projections		
			2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22
Smooth travel exposure: Percentage of travel undertaken each year on national roads with roughness less than 4.2 on international roughness index	Routine maintenance	Entity mandate	96%	97%	97%	95%	95%	95%	95%
Low rut exposure: Percentage of travel undertaken each year on national roads with rut depth less than 20mm	Routine maintenance		96%	99%	99%	95%	95%	95%	95%
High texture exposure: Percentage of travel undertaken each year on national roads with macro texture higher than 0.4mm	Routine maintenance		99%	99%	99%	95%	95%	95%	95%
Bridge condition exposure index: Percentage of travel over or under bridges on national roads with overall condition index higher than 80	Routine maintenance		93%	94%	93%	90%	90%	90%	90%
Length of network with active routine road maintenance contracts (km)	Routine maintenance	Outcome 6: An efficient, competitive and responsive economic infrastructure network	21 490	22 197	2 212	22 212	22 212	22 212	22 212
Resurface length: Length of road resealed/overlayed per year (km)	Routine maintenance		1 563	1 891	900	1 000	1 100	1 100	1 100
Length of road strengthened/improved per year (km)	Strengthening		370	575	450	475	500	500	500

Expenditure analysis

Over the medium term, the South African National Roads Agency will continue to focus on undertaking preventative maintenance to improve and preserve the national road network. As such, over the period ahead, the agency plans to resurface 3 300km and improve 1 500km of roads, upgrade intersections to interchanges, and build new interchanges and bridges. To carry out these activities, allocations to the strengthening

programme increase at an average annual rate of 17.7 per cent, from R1.5 billion in 2018/19 to R2.4 billion in 2021/22, while allocations to the improvement programme increase at an average annual rate of 25.6 per cent, from R3.6 billion in 2018/19 to R7.2 billion in 2021/22, mainly due to upgrades to the N2 (Cape Town), N3 (Mariannhill) and N2 North and South coastal roads.

Total expenditure is expected to increase at an average annual rate of 5.1 per cent, from R33.2 billion in 2018/19 to R38.6 billion in 2021/22. The bulk of the agency's total expenditure comprises payments to service providers for routine road maintenance and/or construction over the medium term. As a result, goods and services expenditure accounts for 74.3 per cent of total expenditure over the medium term. The agency's number of personnel is expected to increase by 98, from 392 in 2018/19 to 490 over the MTEF period. Accordingly, spending on compensation of employees is expected to increase at an average annual rate of 17.5 per cent, from R403.4 million in 2018/19 to R654.2 million in 2021/22.

The agency generates revenue from transfers from the department for the non-toll road network and income from fees on the toll road network. Revenue is expected to increase at an average annual rate of 4.6 per cent, from R25.6 billion in 2018/19 to R29.3 billion in 2021/22. Departmental transfers for the non-toll road network are expected to amount to R64.5 billion over the medium term, while toll revenue is expected to increase at an average annual rate of 1.9 per cent, from R5.3 billion in 2018/19 to R5.6 billion in 2021/22.

Programmes/Objectives/Activities

Table 35.32 South African National Roads Agency expenditure trends and estimates by programme/objective/activity

R million	Audited outcome			Revised estimate 2018/19	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)	Average Expenditure/ Total (%)
	2015/16	2016/17	2017/18		2015/16 - 2018/19	2018/19 - 2021/22	2019/20	2020/21	2021/22		
Administration	8 253.7	13 410.0	12 148.6	13 201.6	16.9%	55.2%	13 923.3	14 739.8	15 610.2	5.7%	39.2%
Routine maintenance	888.3	4 222.7	2 995.1	9 341.3	119.1%	17.3%	10 265.2	10 014.9	8 773.4	-2.1%	26.3%
Strengthening	1 522.9	1 110.2	766.2	1 500.6	-0.5%	6.0%	945.4	1 787.8	2 447.6	17.7%	4.5%
Improvements	1 586.3	1 134.1	1 253.8	3 646.2	32.0%	8.4%	3 851.5	6 554.4	7 221.2	25.6%	14.3%
New facilities	2 347.8	2 053.4	1 950.3	5 532.8	33.1%	13.1%	5 901.1	7 030.8	4 537.3	-6.4%	15.7%
Total	14 599.0	21 930.5	19 114.0	33 222.5	31.5%	100.0%	34 886.4	40 127.7	38 589.7	5.1%	100.0%

Statements of historical financial performance and position

Table 35.33 South African National Roads Agency statements of historical financial performance and position

Statement of financial performance									Average: Outcome/ Budget (%)
R million	Budget	Audited outcome	Budget	Audited outcome	Budget	Audited outcome	Budget estimate	Revised estimate	
	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2015/16 - 2018/19
Revenue									
Non-tax revenue	5 099.8	6 554.1	6 357.1	7 360.4	6 974.6	6 773.4	7 294.4	6 993.4	107.6%
Sale of goods and services other than capital assets	4 441.6	5 007.4	5 839.2	5 422.3	5 446.3	5 647.2	5 717.2	5 656.6	101.3%
<i>of which:</i>									
<i>Sales by market establishment</i>	4 091.6	4 683.5	5 369.7	4 959.0	4 959.8	5 330.7	5 206.4	5 309.7	103.3%
<i>Toll Income</i>	4 044.9	4 632.9	5 295.4	4 910.5	4 911.4	5 194.0	5 157.0	5 260.3	103.0%
<i>Concession income</i>	7.1	2.9	-	1.0	-	88.0	-	-	1 292.0%
<i>Rental income on leased properties</i>	39.7	47.7	74.3	47.4	48.4	48.7	49.4	49.4	91.3%
<i>Other sales</i>	350.0	323.9	469.6	463.3	486.5	316.5	510.8	347.0	79.8%
Other non-tax revenue	658.2	1 546.7	517.8	1 938.1	1 528.2	1 126.2	1 577.2	1 336.7	138.9%
Transfers received	12 542.5	6 841.5	13 915.6	9 607.9	15 944.8	12 080.3	15 624.2	18 624.2	81.3%
Total revenue	17 642.3	13 395.6	20 272.7	16 968.3	22 919.4	18 853.7	22 918.6	25 617.5	89.4%
Expenses									
Current expenses	17 771.3	14 599.0	26 295.5	21 930.5	34 703.6	19 114.0	32 670.5	33 222.5	79.7%
Compensation of employees	244.6	256.6	275.2	296.0	312.0	339.0	348.4	403.4	109.7%
Goods and services	11 565.6	7 794.2	19 546.3	13 932.7	26 298.3	11 317.6	23 659.5	24 618.8	71.1%
Depreciation	2 559.1	2 902.9	2 866.2	3 133.3	3 296.2	3 100.7	3 625.8	3 625.8	103.4%
Interest, dividends and rent on land	3 402.0	3 645.2	3 607.7	4 568.6	4 797.0	4 356.7	5 036.9	4 574.6	101.8%
Total expenses	17 771.3	14 599.0	26 295.5	21 930.5	34 703.6	19 114.0	32 670.5	33 222.5	79.7%
Surplus/(Deficit)	(129.0)	(1 203.0)	(6 023.0)	(4 962.0)	(11 784.0)	(260.0)	(9 752.0)	(7 605.0)	

Table 35.33 South African National Roads Agency statements of historical financial performance and position

Statement of financial position	Audited		Audited		Audited		Budget		Average: Outcome/ Budget (%)
	Budget	outcome	Budget	outcome	Budget	outcome	estimate	Revised estimate	
R million	2015/16		2016/17		2017/18		2018/19		2015/16 - 2018/19
Carrying value of assets	314 083.7	316 826.5	322 546.5	345 545.2	354 266.0	374 764.7	363 172.5	402 919.4	106.4%
<i>of which:</i>									
<i>Acquisition of assets</i>	(12 381.0)	(7 301.4)	(10 650.9)	(7 658.0)	(8 074.3)	(8 885.6)	(8 479.0)	(9 821.7)	85.0%
Investments	464.1	925.9	294.3	646.9	695.1	415.4	747.3	456.9	111.1%
Receivables and prepayments	4 157.8	7 050.2	3 956.9	5 366.8	5 903.5	4 801.0	6 493.9	5 346.6	110.0%
Cash and cash equivalents	5 939.0	9 490.1	4 433.7	6 570.0	7 949.7	7 646.6	8 744.7	8 411.2	118.7%
Non-current assets held for sale	139.6	20.1	146.6	74.2	75.0	30.9	76.0	31.3	35.8%
Total assets	324 784.2	334 312.8	331 377.9	358 203.1	368 889.3	387 658.7	379 234.4	417 165.5	106.6%
Accumulated surplus/(deficit)	(4 860.9)	(9 243.8)	(3 939.0)	(14 205.8)	(6 910.9)	(14 539.1)	(7 928.4)	(14 500.0)	222.0%
Capital and reserves	239 681.1	241 083.5	239 681.1	263 393.5	269 951.0	285 839.1	276 672.5	309 169.8	107.2%
Capital reserve fund	34 559.0	–	37 219.3	–	–	–	–	–	–
Borrowings	38 144.2	48 845.2	39 749.3	48 754.7	51 192.4	50 109.2	53 752.1	52 614.6	109.6%
Finance lease	–	0.8	–	0.2	–	0.1	–	0.1	–
Deferred income	7 347.8	41 886.6	7 949.1	46 647.5	48 404.7	51 152.9	50 294.1	53 710.5	169.7%
Trade and other payables	2 930.6	3 838.5	3 777.9	4 803.5	4 923.6	5 797.6	5 046.7	6 385.3	124.9%
Provisions	43.9	379.1	50.6	385.8	403.8	374.6	426.3	405.8	167.1%
Managed funds (such as poverty alleviation fund)	849.1	–	800.0	–	–	–	–	–	–
Derivatives financial instruments	6 089.5	7 523.0	6 089.5	8 423.7	924.7	8 924.3	970.9	9 379.3	243.3%
Total equity and liabilities	324 784.2	334 312.8	331 377.9	358 203.1	368 889.3	387 658.7	379 234.4	417 165.5	106.6%

Statements of estimates of financial performance and position**Table 35.34 South African National Roads Agency statements of estimates of financial performance and position**

Statement of financial performance	Revised estimate	Average growth rate (%)	Average: Expen- diture/ Total (%)	Medium-term estimate			Average growth rate (%)	Average: Expen- diture/ Total (%)
				2018/19	2015/16 - 2018/19	2019/20		
R million								
Revenue								
Non-tax revenue	6 993.4	2.2%	38.9%	7 218.5	7 570.3	7 725.1	3.4%	26.2%
Sale of goods and services other than capital assets	5 656.6	4.1%	30.3%	5 785.9	6 034.6	6 078.6	2.4%	20.9%
<i>of which:</i>								
<i>Sales by market establishment</i>	5 309.7	4.3%	28.3%	5 404.3	5 614.8	5 616.8	1.9%	19.5%
<i>Toll income</i>	5 260.3	4.3%	27.9%	5 354.3	5 564.8	5 566.8	1.9%	19.3%
<i>Rental income on leased properties</i>	49.4	1.1%	0.3%	50.0	50.0	50.0	0.4%	0.2%
<i>Other sales</i>	347.0	2.3%	2.0%	381.7	419.8	461.8	10.0%	1.4%
Other non-tax revenue	1 336.7	-4.7%	8.5%	1 432.6	1 535.7	1 646.5	7.2%	5.3%
Transfers received	18 624.2	39.6%	61.1%	21 177.2	21 751.0	21 599.0	5.1%	73.8%
Total revenue	25 617.5	24.1%	100.0%	28 395.8	29 321.4	29 324.1	4.6%	100.0%
Expenses								
Current expenses	33 222.5	31.5%	100.0%	34 886.4	40 127.7	38 589.7	5.1%	100.0%
Compensation of employees	403.4	16.3%	1.5%	546.8	599.2	654.2	17.5%	1.5%
Goods and services	24 618.8	46.7%	62.6%	25 777.3	30 425.3	28 255.3	4.7%	74.3%
Depreciation	3 625.8	7.7%	15.3%	3 759.0	4 059.7	4 384.5	6.5%	10.8%
Interest, dividends and rent on land	4 574.6	7.9%	20.6%	4 803.3	5 043.5	5 295.6	5.0%	13.5%
Total expenses	33 222.5	31.5%	100.0%	34 886.4	40 127.7	38 589.7	5.1%	100.0%
Surplus/(Deficit)	(7 605.0)			(6 491.0)	(10 806.0)	(9 266.0)		
Statement of financial position								
Carrying value of assets	402 919.4	8.3%	96.1%	433 083.5	465 507.2	488 719.5	6.6%	96.4%
<i>of which:</i>								
<i>Acquisition of assets</i>	(9 821.7)	10.4%	-2.2%	(10 803.5)	(11 883.4)	(13 071.3)	10.0%	-2.4%
Investments	456.9	-21.0%	0.2%	502.6	552.8	608.1	10.0%	0.1%
Receivables and prepayments	5 346.6	-8.8%	1.5%	5 881.3	6 469.4	7 116.4	10.0%	1.3%
Cash and cash equivalents	8 411.2	-3.9%	2.2%	9 252.4	10 177.6	11 195.4	10.0%	2.1%
Non-current assets held for sale	31.3	15.9%	0.0%	34.4	37.9	41.7	10.0%	0.0%
Total assets	417 165.5	7.7%	100.0%	448 754.2	482 745.0	507 681.0	6.8%	100.0%
Accumulated surplus/(deficit)	(14 500.0)	16.2%	-3.5%	(14 600.0)	(14 700.0)	(14 700.0)	0.5%	-3.2%
Capital and reserves	309 169.8	8.6%	73.4%	334 176.1	361 194.6	378 643.4	7.0%	74.5%
Borrowings	52 614.6	2.5%	13.4%	55 465.9	58 481.8	61 672.8	5.4%	12.3%
Finance lease	0.1	-51.0%	0.0%	0.2	0.2	0.3	35.7%	0.0%
Deferred income	53 710.5	8.6%	12.9%	56 396.0	59 215.8	62 176.6	5.0%	12.5%
Trade and other payables	6 385.3	18.5%	1.4%	7 023.8	7 726.2	8 498.8	10.0%	1.6%
Provisions	405.8	2.3%	0.1%	443.9	485.6	531.4	9.4%	0.1%
Derivatives financial instruments	9 379.3	7.6%	2.3%	9 848.3	10 340.7	10 857.8	5.0%	2.2%
Total equity and liabilities	417 165.5	7.7%	100.0%	448 754.2	482 745.0	507 681.0	6.8%	100.0%

Personnel information

Table 35.35 South African National Roads Agency personnel numbers and cost by salary level

Number of posts estimated for 31 March 2019		Number and cost ¹ of personnel posts filled/planned for on funded establishment												Number							
Number of funded posts	Number of posts on approved establishment	Actual			Revised estimate			Medium-term expenditure estimate						Average growth rate (%)	Average: Salary level/Total (%)						
		2017/18			2018/19			2019/20		2020/21		2021/22				2018/19 - 2021/22					
		Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost								
South African National Roads Agency		425	490	342	339.0	1.0	392	403.4	1.0	425	546.8	1.3	490	599.2	1.2	490	654.2	1.3	17.5%	100.0%	
Salary level																					
1 – 6	9	10	3	35.2	11.7	9	56.8	6.3	9	77.3	8.6	10	52.0	5.2	10	57.0	5.7	0.1%	2.1%		
7 – 10	220	229	196	99.4	0.5	219	116.1	0.5	220	145.3	0.7	229	149.5	0.7	229	163.9	0.7	12.2%	50.3%		
11 – 12	70	100	39	37.5	1.0	53	50.0	0.9	70	81.0	1.2	100	114.0	1.1	100	124.9	1.2	35.7%	17.7%		
13 – 16	117	142	97	149.5	1.5	102	155.3	1.5	117	218.0	1.9	142	258.5	1.8	142	283.2	2.0	22.2%	27.9%		
17 – 22	9	9	7	17.4	2.5	9	25.2	2.8	9	25.2	2.8	9	25.2	2.8	9	25.2	2.8	0.0%	2.0%		

1. Rand million.

Other entities

Comprehensive coverage of the following entities is provided with more detailed information for the vote at www.treasury.gov.za under the budget information link.

- The **Air Traffic and Navigation Services Company** is a schedule 2 public entity established in terms of the Air Traffic and Navigation Services Act (1993). The company is mandated to provide safe, orderly and efficient air traffic navigational and associated services to the air traffic management community. It does this on behalf of the state and in accordance with International Civil Authority Organisation standards and recommended practices, and South African civil aviation regulations and technical standards. The company's total budget for 2019/20 is R1.8 billion.
- The **Cross-Border Road Transport Agency** is a schedule 3A public entity established in terms of the Cross-Border Road Transport Act (1998). The agency's legislative mandate requires it to advise the Minister of Transport on cross-border road transport policy, regulate access to the market by the road transport freight and passenger industry in respect of cross-border road transport by issuing permits, undertake road transport law enforcement, and play a facilitative role in contributing to the economic prosperity of the region. The agency's estimated expenditure for 2019/20 is R225.8 million.
- The **Driving licence card account** manufactures credit card format driving licences, based on orders received from driving licence testing centres, and generates its own revenue through the sale of the licence cards. The entity's estimated expenditure for 2019/20 is R235 million.
- The **Ports Regulator of South Africa** performs functions that relate mainly to the regulation of pricing and other aspects of economic regulation, the promotion of equal access to ports facilities and services, the monitoring of the industry's compliance with the regulatory framework, and the hearing of any complaints and appeals lodged with it. The regulator's estimated expenditure for 2019/20 is R37.4 million.
- The **Railway Safety Regulator** oversees and promotes safe railway operations through appropriate support, monitoring and enforcement, guided by an enabling regulatory framework, including regulations for all rail operators in South Africa and those of neighbouring countries whose rail operations enter South Africa. The regulator's estimated expenditure for 2019/20 is R240.6 million.
- The **Road Traffic Infringement Agency** promotes road traffic quality by providing for a scheme to discourage road traffic infringements to support the prosecution of offences in terms of national and provincial laws relating to road traffic, and implements a points demerit system. The agency's estimated expenditure for 2019/20 is R258.9 million.
- The **Road Traffic Management Corporation** pools national and provincial government resources for the provision of road traffic management. This includes cooperative and coordinated road traffic strategic planning, regulation, facilitation and law enforcement. The corporation's estimated expenditure for 2019/20 is R1.5 billion.
- The **South African Civil Aviation Authority** promotes, regulates and enforces civil aviation safety and security standards across the aviation industry. The entity's estimated expenditure for 2019/20 is R792.5 million.

- The **South African Maritime Safety Authority** promotes South Africa's maritime interests, ensures the safety of life and property at sea, and prevents and combats the pollution of the marine environment by ships. Functions of the entity are also defined as per international maritime conventions to which South Africa is a signatory. The entity's estimated expenditure for 2019/20 is R505.7 million.

Additional table: Summary of expenditure on infrastructure

Project name R million	Service delivery outputs	Current project stage	Total project cost	Audited outcome			Adjusted appropriation	Medium-term expenditure estimate		
				2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22
Infrastructure transfers to other spheres, agencies and departments										
Mega projects (total project cost of at least R1 billion over the project life cycle)										
South African National Roads Agency	Development and upkeep of national road network	Various	–	8 891.9	9 329.4	11 112.4	6 982.3	15 030.9	14 247.1	13 703.1
Passenger Rail Agency of South Africa	Maintenance and rehabilitation of passenger rail infrastructure	Construction	–	11 595.4	10 438.3	5 911.0	3 685.4	4 386.4	4 658.6	6 061.2
Passenger Rail Agency of South Africa: Rolling stock	Provision of new rolling stock	Construction	–	2 560.5	4 170.3	3 457.2	4 676.9	7 323.3	6 993.1	8 646.2
Provincial roads maintenance grant	Maintenance of provincial road infrastructure	Various	–	9 531.7	10 478.2	10 753.7	11 035.7	11 381.7	12 093.2	13 021.1
Public transport network grant	Funding for accelerated construction and improvement of public and non-motorised transport infrastructure	Various	–	5 953.1	5 592.7	6 107.1	6 253.7	6 468.2	7 495.2	8 366.9
Total			–	38 532.6	40 008.9	37 341.3	32 633.9	44 590.4	45 487.2	49 798.5